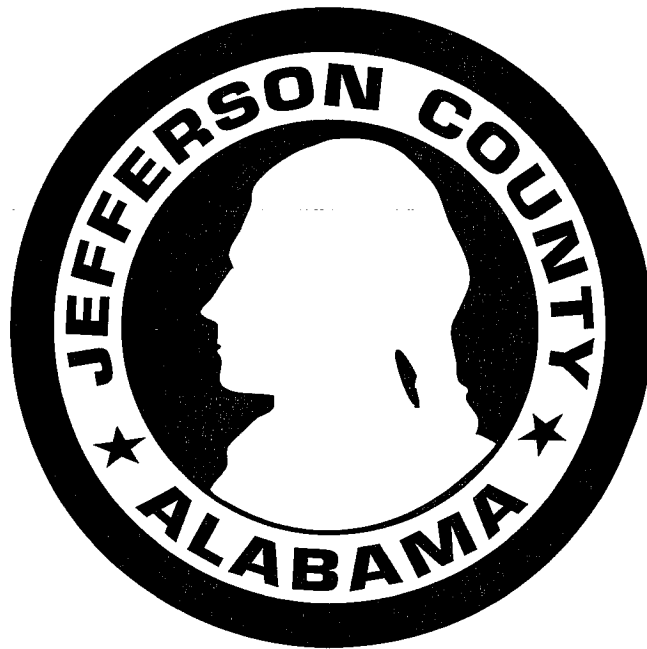


**JEFFERSON COUNTY, ALABAMA
CONSOLIDATED ANNUAL PERFORMANCE REPORT
[CAPER]**

PROGRAM YEAR 2013
(October 1, 2013 thru September 30, 2014)



**SANDRA LITTLE BROWN, COMMISSIONER
DISTRICT 2**

TONY PETELOS, COUNTY MANAGER

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Fourth Program Year CAPER

The CPMP Consolidated Annual Performance and Evaluation Report includes Narrative Responses to CAPER questions that CDBG, HOME, HOPWA, and ESG grantees must respond to each year in order to be compliant with the Consolidated Planning Regulations. The Executive Summary narratives are optional.

The grantee must submit an updated Financial Summary Report (PR26).

GENERAL

Executive Summary

This module is optional but encouraged. If you choose to complete it, provide a brief overview that includes major initiatives and highlights that were proposed and executed throughout the first year.

Program Year 4 CAPER Executive Summary response:

PY 2013 ONE-YEAR ACTION PLAN SUMMARY

The Jefferson County Consortium Proposed One Year Action Plan for the 2013-2014 Program Year outlines the proposed projects to be undertaken by the County with funds from the Community Development Block Grant Program (CDBG), the Home Investment Partnerships Program (HOME), and the Emergency Solutions Grant Program (ESG). Outlined below are the projects listed by housing and non-housing categories.

Jefferson County expects to receive \$1,723,867.00 in CDBG funds, \$5,000.00 in CDBG program income; \$563,262.00 in HOME funds, \$140,816.00 in County match (In-Kind), and \$100,000.00 in HOME program income; \$160,259.00 in federal ESG funds, and \$160,259.00 in ESG Match funds, making a total of \$2,853,463.00 in funds available for Program Year 2013-14

Housing programs will receive \$380,000.00 of the total CDBG funds available for the Emergency Housing Rehabilitation Grant Program.

Non-housing programs to be funded under the CDBG program include economic development programs, public services, public facilities and infrastructure improvements as well as planning and administration costs. The expenditures on these programs are as follows:

Public Facilities	\$800,000.00
Public Services	\$35,000.00

Program Administration \$443,867.00

HOME Program: Jefferson County anticipates receiving approximately \$563,262.00 in HOME funds for the Program Year beginning October 1, 2013. This figure will be matched by a projected \$140,816.00 in-kind, program income of \$100,000.00, for a total of \$804,078.00. These funds are proposed for use in the Special Needs Housing Program.

HOUSING ACTIVITIES TO BE UNDERTAKEN

The following housing programs will be undertaken with funds from the Community Development Block Grant Program and the HOME Program:

	HOME		MATCH
Administration	\$66,326.00	-0-	
Special Needs	\$596,936.00		\$140,816.00

CDBG
 Emergency Housing Rehabilitation Grant Program
 \$380,000.00

HOMELESS ASSISTANCE ACTIVITIES TO BE UNDERTAKEN

The Homeless Emergency Assistance and Rapid Transition to Housing Act of 2009 (HEARTH Act), enacted into law on May 20, 2009, consolidates three of the separate homeless assistance programs administered by HUD under the McKinney-Vento Homeless Assistance Act into a single grant program, and revises the Emergency Shelter Grants program and renames it as the Emergency Solutions Grant (ESG) program. The HEARTH Act also codifies into law the Continuum of Care planning process, a longstanding part of HUD's application process to assist homeless persons by providing greater coordination in responding to their needs. The Emergency Solutions Grant focuses on assisting people to quickly regain stability in permanent housing after experiencing a housing crisis and/or homelessness. The Emergency Solutions Grant serves HUD's definition of those who are homeless and those who are at risk of homelessness.

PROPOSED ACTIVITIES:

Jefferson County expects to receive \$160,259.00 in federal ESG funds, and \$160,259.00 in ESG Match funds. Jefferson County also plans to apply to the State of Alabama for additional Emergency Solutions Grant funds.

HOMELESS

The ESG components serving those who are homeless are 1) street outreach, 2) emergency shelter and 3) rapid re-housing with data collected in the Homeless Management Information System (HMIS). From the FY 2011 second allocation of ESG funds, Jefferson County does not propose to fund any activities under street outreach or emergency shelter.

1. Street Outreach – Serves unsheltered homeless persons

Essential Services include street outreach services for:

- ✓ Engagement;
- ✓ Case Management;
- ✓ Emergency Health and Mental Health Services;
- ✓ Transportation; and
- ✓ Services for Special Populations: Homeless Youth, Homeless Persons with HIV/AIDS, and Homeless Victims of Domestic Violence, Sexual Violence, and Stalking

2. Emergency Shelter – Serves people staying in emergency shelters

Essential Services include:

- ✓ Case Management;
- ✓ Child Care, Education, Employment, and Life Skills Services;
- ✓ Legal Services;
- ✓ Health, Mental Health, and Substance Abuse Services;
- ✓ Transportation; and
- ✓ Services for Special Populations

Shelter Activities include:

- ✓ Renovation (including major rehab or conversion)
- ✓ Operations (e.g., maintenance, utilities, furniture, food)

3. Rapid Re-Housing – Serves people who are literally homeless and can be used to help a homeless individual or family move into permanent housing and achieve housing stability.

Eligible Activities:

- ✓ Housing Relocation and Stabilization Services; and

- ✓ Short- Term Rental Assistance – up to 3 months
- ✓ Medium-Term Rental Assistance – 4 to 24 months*

*Up to 24 months of rental assistance during any 3-year period, including one-time payment for up to 6 months of rent arrears on the tenant's portion of the rent.

Short/Medium-Term Rental Assistance Standards:

- FMR limits
- Rent Reasonableness
- Minimum Habitability Standards
- Rental Assistance Agreement and Lease
- No rental assistance to a household receiving rental assistance from another public source for same time period (except a one-time payment of up to 6 months of arrears).

HOMELESS PREVENTION

The ESG component serving those who are at risk of homelessness is homeless prevention activities with data collected in the Homeless Management Information System (HMIS). Homeless Prevention activities are limited to Individuals and families with annual incomes below 30% AMI and are at risk of becoming homeless.

Eligible Activities:

- ✓ Housing Relocation and Stabilization Services; and
- ✓ Short-Term Rental Assistance – up to 3 months
- ✓ Medium-Term Rental Assistance – 4 to 24 months

Short/Medium-Term Rental Assistance Standards:

- FMR limits
- Rent Reasonableness
- Minimum Habitability Standards
- Rental Assistance Agreement and Lease
- No rental assistance to a household receiving rental assistance from another public source for same time period (except a one-time payment of up to 6 months of arrears).

HOMELESS PREVENTION & RAPID RE-HOUSING: HOUSING RELOCATION & STABILIZATION SERVICES

The following are allowable activities for both Homelessness Prevention and Rapid Re-Housing: Financial Assistance & Housing Relocation & Stabilization Services. (See Table 3 for proposed allocations of each category below under Rapid Re-Housing and Homeless Prevention).

Financial Assistance:*

Moving Costs
Rent Application Fees
Security Deposit
Last month's rent
management
Utility deposit
Utility payments

Services:

Housing search/placement
Housing stability case management
Mediation and legal services
Credit repair/budgeting/money

*No financial assistance to a household for a purpose and time period supported by another public source.

HMIS – Jefferson County proposes to allocate Emergency Solutions Grant to HMIS activities. Jefferson County and its sub-recipients will participate in the local Continuum of Care and utilize HMIS.

Eligible Costs for recipients that are HMIS Lead Agencies:

- ✓ Hosting and maintaining software or data
- ✓ Backing up, recovering, or repairing software or data
- ✓ Upgrading, customizing, and enhancing the HMIS
- ✓ Integrating and warehousing data
- ✓ Administering the HMIS
- ✓ Reporting
- ✓ Conducting training and using the HMIS

Eligible Costs for Jefferson County and Sub-recipients:

- ✓ Computer hardware, software, and software licenses
- ✓ Office space, utilities, and equipment
- ✓ Obtaining technical support
- ✓ Salaries for HMIS operation
- ✓ Staff travel (training and program participant intake)
- ✓ Participation fees charged by the HMIS Lead

ADMINISTRATION – Jefferson County's total budget of Emergency Shelter Grant funds and Emergency Solutions Grant funds is expected to be \$160,259.00 of which up to 7.5% may be used for administrative costs. Therefore, Jefferson County plans to allocate \$12,019.00 in Federal Emergency Solutions Grant funds to Administrative activities.

Eligible Administrative Costs:

- ✓ Providing management, oversight, and coordination
- ✓ Monitoring programs and evaluating performance
- ✓ Training on ESG requirements
- ✓ Preparing ESG & homelessness-related sections of the Consolidated Plan
- ✓ Carrying out environmental review responsibilities

CENTRALIZED/COORDINATED ASSESSMENT

Jefferson County in utilizing phone lines, GMIS mapping, and HMIS data input and referrals originally established for HPRP, proposes to use a centralized/coordinated intake and implement the Emergency Solution Grant in coordination with the local Continuum of Care. Prior to beginning the program Jefferson County plans to meet with the Continuum in establishing a pre-screening intake form that can be used by each ESG grantee participating in the Continuum. The purpose of coordination is to promote consistent standards; avoid duplicative/unnecessary assistance; and promote strategic targeting of homeless assistance resources. This centralized intake process will allow initially assessments of the eligibility and needs of each individual or family seeking assistance.

NON-HOUSING COMMUNITY DEVELOPMENT PRIORITIES AND PROPOSED ACTIVITIES TO BE UNDERTAKEN

The following non-housing activities will be undertaken with funds from the Community Development Block Grant Program; all were determined to be high priority activities in the Consolidated Plan:

General Administration, \$343,867.00
Housing Program Delivery, \$100,000.00

PUBLIC FACILITIES

Fairfield Sidewalk, \$166,000.00
Brighton Mini Park, \$176,000.00
North Johns Fire Station Improvements, \$176,000.00
New Castle Park, \$176,000.00
Rosedale Sidewalk, \$176,000.00

PUBLIC SERVICES

Fair Housing Counseling, \$25,000.00
The People Development Center, \$10,000.00

General Questions

1. Assessment of the one-year goals and objectives:
 - a. Describe the accomplishments in attaining the goals and objectives for the reporting period.
 - b. Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.
 - c. If applicable, explain why progress was not made towards meeting the goals and objectives.

Response:

1 a. Jefferson County made significant progress during PY 2013, the third year of its Five Year Consolidated Plan. Below are the specific accomplishments:

A. Emergency Housing Rehabilitation Grant Program (CDBG):

22 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
12 - 0%-30% of MHI*	13 - 0%-30% of MHI*
8 - 31%-50% of MHI	7 - 31%-50% of MHI
6 - 51%-80% of MHI	2 - 51%-80% of MHI

*Median Household Income

B. Fair Housing/Homeownership Counseling

<u>Goal</u>	<u>Actual Accomplishments</u>
25	20

HOME Program

C. Home-Buyer Assistance Goal:

<u>Goal</u>	<u>Actual Accomplishments</u>
0	0

D. Special Needs Rental Housing for the Elderly

20 Special Needs Rental Housing Units for Low Income Elderly are at 95% completion.

<u>Goal</u>	<u>Actual Accomplishments</u>
0 - 0% - 30%	0 - 0% - 30%
20 - 31% - 50%	0 - 31% - 50%

0 – 51% - 80%

0 – 51% - 80%

Public Facilities: During the reporting period two projects were completed; One project was underway with construction, one project design was completed, and one project was in the planning stage.

Fairfield Library (03) – Completed
Trussville Senior Center (03A) – Completed
Clay Senior Center (03A) – Construction is underway
Brighton Mini-Park (03F) – Planning
Gardendale New Castle Park (03F) – Design Complete

Neighborhood Facilities & Infrastructure Improvements: During the reporting period 8 neighborhood facilities and infrastructure improvements were underway or planned. Out of those 8, one was underway in the design phase, two were underway in the construction stage, three were completed in the design stage and two were completed and closed.

Rosedale Sidewalks II (03L) – Completed
West Highland Waterline (03J) – Construction Underway
Fairfield Forest Hills Park (03F) - Completed
Fairfield Willie Mays Park (03F) – Design Complete
Midfield Community Center (03F) – Design Complete
Graysville East Ball Park (03F) – Construction Underway
Rosedale Sidewalks III (03L) – Design Complete
Fairfield Sidewalks (03L) – Design Underway

Public Services: During the reporting period two Public Services were planned. One project was completed and one is underway.

2013 Fair Housing Counseling (05J) – Completed
2013 The People Development Center (05) – Underway

Homeless: During the reporting period six homeless assistance programs were planned. All of the programs are currently underway.

Cooperative Downtown Ministries (03T) – Underway
Salvation Army (03T) – Underway
Pathways (03T) - Underway
YWCA Interfaith Hospitality House (03T) – Underway
YWCA Family Violence Center (03T) - Underway
First Light (03T) – Underway

b. Specific Objective: To reduce the number of existing homeowners with incomes at or below 80% of median who are living in substandard housing.

Annual Goal: 28 homes of qualified owner occupants received assistance. Program accomplishments by specific program are outlined below:

	CDBG		
Emergency Housing Rehabilitation Program			\$343,904.00
Housing Program Delivery			110,000.00
Fair Housing Counseling			25,000.00
	HOME	Match	Total
Special Needs Rental Housing	\$ 1,014,578.64	\$ -0-	\$ 1,014,578.64
HOME Administration	\$ 107,131.20	-0-	\$ 107,131.20

Non-Housing Activities

Park Improvements (03F)	\$231,237.85
Public Facilities-General (03)	\$123,205.25
Senior Centers (03A)	\$133,113.64
Sidewalks (03L)	\$ 54,626.49
Water Improvements (03J)	\$285,999.23
Infrastructure Improvements	\$ 13,126.46

Homeless Activities - \$146,756.60

c. Goals were achieved for CDBG housing rehabilitation activities.

In the HOME Program, 0% of the Special Needs Rental Housing Goal was met as the 20 units of Special Needs Rental Housing in the Ketona area of Jefferson County, Hickory Ridge Phase 2, is still under construction and at 95% completion. A HOME agreement has been executed and State HOME and Low Income Housing Tax Credits awarded to a 56 unit development in the City of Tarrant. This development, The Flats at Colebridge, is in the process of environmental remediation and is anticipated to be under construction in the upcoming year.

1.c. Non-Housing CDBG: Those projects which have not been completed that are still in the design phase have not made progress to the construction phase due to the completion of the Phase I Environmental and completion of title searches and deed acquisitions.

1.c. Emergency Shelter Grant: All seven ESG activities are underway.

2. Describe the manner in which the recipient would change its program as a result of its experiences.

Response:

Jefferson County does not propose any changes to its program as a result of its experiences.

3. Affirmatively Furthering Fair Housing:

- a. Provide a summary of impediments to fair housing choice.
- b. Identify actions taken to overcome effects of impediments identified.

Response:

- ✓ Citizens' lack of financial resources to compete in the housing market;
- ✓ Citizens' lack of education concerning their rights under the Fair Housing Act;
- ✓ Citizens' lack of training and understanding in the mechanics, procedures and requirements of the current generation of Financial Institutions, sellers and landlords;
- ✓ Citizens' lack of knowledge in such areas as financial management and credit stability;
- ✓ The virtual impossibility of the private sector to provide either non-subsidized rental or ownership opportunities to those within the 80% of median income range;
- ✓ Lack of infrastructure, particularly sanitary sewer, in large areas of the county, thus precluding both affordable and non-affordable new construction;
- ✓ Sanitary sewer and water impact and monthly charges which are increasing at a frightening rate and decrease the available income that lower income households have for either mortgage or rent payments;
- ✓ Lack of public transit outside of very limited urbanized areas thus decreasing the options that transit-dependent lower income households have;
- ✓ Lack of accessible housing, both owner and rental, for those with disabilities;
- ✓ Lack of Section "8" Vouchers and Certificates limits the housing options available to lower income households;
- ✓ Inadequate housing for the low, very low and extremely low income elderly;
- ✓ The presence of lead-based paint in much of the existing housing stock which is otherwise affordable; and
- ✓ Discrimination in one hateful form or another.

Response to b:

- **Actions Taken or to be Taken to Overcome the Effects of Impediments Identified in the Analysis Include the Following:**

1. Jefferson County has contracted with the Jefferson County Housing Authority to provide Fair Housing and Home-Ownership Counseling Services. The Jefferson County Housing Authority has, for its part, provided educational opportunities for its award winning counseling staff which will improve the quality of services. Home-Ownership Counseling includes credit and budget analysis as well as the creation of long term goals leading to home-ownership;
2. Jefferson County will continue to participate in HUD sponsored events and other programs. This has included a variety of public events designed to increase public awareness of the housing options available to lower income households and what the individual's rights are under the law;
3. Jefferson County has and will continue to incorporate the Fair Housing logo in all of our housing promotional materials;
4. Jefferson County has created a variety of Home-Buyer Assistance Programs which are available at a variety of locations throughout the Community Development Consortium. By creating county-wide or demand based Program, Jefferson County has publicly repudiated redlining and embraced the concept that an individual or family has every right to live any area that their budget permits;
5. Jefferson County has and will continue to use HOME funds (through single family and multi-family initiatives) to increase the availability of non-traditional market housing. This housing is designed to be fully adaptable (single family units) and incorporate fully accessible and sensory impaired units (multi-family developments). Hickory Ridge 2, the 20 units of Special Needs Rental Housing for the Elderly, has Project-Based Rental Assistance for all units and will provide rental assistance for those at 50% or less of median income;
6. Jefferson County has created an Emergency Housing Rehabilitation Grant Program and Volunteer Based Housing Rehabilitation Program for homeowners to bring homes up to a more safe, sanitary and decent condition and which can also be used to make accessibility modifications to the homes of those with disabilities. This Program greatly increases the ability of low income homeowners including those with disabilities to remain in their homes.

Action #	2013	2013 Results
	Production Measurement	Production Measurement
1	20 units of homeownership counseling	20 units of homeownership counseling
2	1 event	6 events
3	0 units	Compliant
4	0 units	0 units
5	20 units	0 units completed (20 units 95% complete)
6	26 units	22 completed

4. Describe Other Actions in Strategic Plan or Action Plan taken to address obstacles to meeting underserved needs.

Response:

In the Year Five Strategy (Program Year ending September 30, 2014), Jefferson County's goal was to complete 20 units of rental housing for the elderly. In this period ending September 30, 2014, Jefferson County has almost completed construction of 20 units of rental housing for the elderly located in the Ketona area of unincorporated Jefferson County. These units are at 95% completion and were funded under the HOME program. They will be leased to elderly tenants at 50% or less of median income with each receiving Project-Based Rental Assistance. In addition, a HOME agreement has been executed for an additional 56 units in the City of Tarrant.

5. Leveraging Resources

a. Identify progress in obtaining "other" public and private resources to address needs.

Jefferson County has worked to identify projects with the potential to attract other sources of funding including State HOME funds, Low-Income Housing Tax Credits, private lender loans and private grants. The HOME funded Hickory Ridge Phase 2 Special Needs Rental Housing for the Elderly development received a \$2,144,069 private grant from the Jefferson Assisted Housing Initiative and includes \$90,000 in owner equity in the year ending September 30, 2014. This development is at 95% completion and will be closed out in the upcoming year.

b. How Federal resources from HUD leveraged other public and private resources.

Through its HOME Special Needs Rental Housing and homebuyer activities, Jefferson County leveraged approximately of \$2,144,069.00 in other funds for activities underway in the reporting period.

c. How matching requirements were satisfied.

Excess match from prior years was available for the HOME Program. No additional match was provided during the current program year.

ESG matching requirements were satisfied by the sub-recipients through cash; the value or fair rental value of any donated material or building; the value of any lease on a building; any salary paid to staff to carry out the program; and the value of the time and services contributed by volunteers to carry out the program at a current rate of \$5 per hour.

Managing the Process

1. Describe actions taken during the last year to ensure compliance with program and comprehensive planning requirements.

Program Year 4 CAPER Managing the Process response:

During the last year, Jefferson County has maintained regular monitoring of projects and sub-recipients. Jefferson County has also conducted in-house monitoring of program managers to ensure compliance.

Citizen Participation

1. Provide a summary of citizen comments.

Response:

The CAPER narratives and IDIS reports were released for public comment on November 20, 2014, and were made available in the libraries and Jefferson County's website. An ad in *The Birmingham News Latino News* and *The Birmingham Times* announced its availability and solicited comments from citizens. The CAPER was also available at the county's website: <http://jeffconline.iccal.org/comdev/main/non-housing.html>. A public hearing is scheduled on December 1, 2014.

2. In addition, the performance report provided to citizens must identify the Federal funds made available for furthering the objectives of the Consolidated Plan. For each formula grant program, the grantee shall identify the total amount of funds available (including estimated program income), the total amount of funds committed during the reporting period, the total amount expended during the reporting period,

and the geographic distribution and location of expenditures. Jurisdictions are encouraged to include maps in describing the geographic distribution and location of investment (including areas of minority concentration). The geographic distribution and expenditure requirement may also be satisfied by specifying the census tracts where expenditures were concentrated.

***Please note that Citizen Comments and Responses may be included as additional files within the CPMP Tool.**

Response:

The CDBG Activity Summary Report in Appendix C indicates the total amount of funds committed and expended for each activity during PY2013, along with accomplishments and the geographical location of each activity. The maps highlighting the geographic distribution are in Appendix E.

Institutional Structure

1. Describe actions taken during the last year to overcome gaps in institutional structures and enhance coordination.

Program Year 4 CAPER Institutional Structure response:

Jefferson County continues to implement its Consolidated Plan through its Office of Community and Economic Development which serves as the lead agency. Jefferson County has worked with a number of agencies both public and non-profit in delivering services to the residents of the County. Jefferson County's HOME program has solicited outside sources of funds through both public and private sectors including Low Income Housing Tax Credits, State HOME funds and private grants. The ESG program worked through a variety of non-profit entities to support Continuum of Care initiatives.

Monitoring

1. Describe how and the frequency with which you monitored your activities.
2. Describe the results of your monitoring including any improvements.
3. Self Evaluation
 - a. Describe the effect programs have in solving neighborhood and community problems.
 - b. Describe progress in meeting priority needs and specific objectives and help make community's vision of the future a reality.
 - c. Describe how you provided decent housing and a suitable living environment and expanded economic opportunity principally for low and moderate-income persons.
 - d. Indicate any activities falling behind schedule.
 - e. Describe how activities and strategies made an impact on identified needs.

- f. Identify indicators that would best describe the results.
- g. Identify barriers that had a negative impact on fulfilling the strategies and overall vision.
- h. Identify whether major goals are on target and discuss reasons for those that are not on target.
- i. Identify any adjustments or improvements to strategies and activities that might meet your needs more effectively.

Program Year 4 CAPER Monitoring response:

- 1. Jefferson County has instituted a policy where construction projects are monitored during the construction phase for compliance with applicable regulations. Public Service and Emergency Shelter Grant programs are monitored no less than once a quarter and prior to the approval of all pay requests. Housing Rehabilitation activities are monitored before, during and after the construction phase and prior to any payments.
- 2. Site visits to CDBG projects under construction allow the project manager an opportunity to interview employees who will be listed on the contractor's/sub-contractor's payrolls and effectively identify any conflicts or discrepancies.

Each sub-recipient that is monitored for public service and emergency shelter programs signs a monitored receipt letter that verifies that the agency has received a monitoring visit. Agencies then receive a follow-up letter that addresses the results of the monitoring and lists any recommendations if needed.

3. Self Evaluation

- a. The program's effects have been wide ranging including improved affordable housing, services to the County's homeless and special needs populations, economic development and improvement of public facilities.

b. Availability/Accessibility of Decent Housing

Jefferson County has made progress in meeting priority needs in making decent housing available and accessible to the residents of Jefferson County during Program Year ending September 30, 2014.

Affordability of Decent Housing

To date Jefferson County has accomplished 0% of its goals in making housing affordable during Program Year 2013 ending on September 30, 2014. The goal of 20 units, however, is at 95% completion.

Sustainability of Decent Housing

Jefferson County has accomplished goals in sustaining decent housing for the homeless within the Jefferson County area during Program Year 2013 ending on September 30, 2014.

Availability/Accessibility of Suitable Living Environment

Jefferson County has accomplished 100% of its goals in making a suitable living environment available/accessible to Jefferson County residents.

- c. Jefferson County provided decent housing for low and moderate-income persons by making available the following programs: Housing Emergency Grant, Fair Housing Counseling, and Special Needs Rental Housing for the Elderly.

Jefferson County provided a suitable living environment principally for low and moderate-income persons through the funding of construction and renovation for community centers, senior centers, parks, and water line installations.

Jefferson County expanded economic opportunity principally for low and moderate-income persons by providing economic development technical assistance to businesses and by making available economic development business loans.

- d. Currently there are no activities falling behind schedule.
- e. If you look at the County's housing and infrastructure initiatives as outlined in the Consolidated Plan, it is clear that its programs are addressing the priorities set-out by said Plan. The goal of our housing programs is multifaceted in that it attempts to address a variety of goals including affirmatively furthering fair housing; addressing the needs of those with Disabilities; addressing the needs of those who are homeless as well as those with specific social and physical needs and disabilities; addresses the need to help homeowners that are at the lowest end of the economic scale; and tap the ability of volunteers to address these needs and provide a mechanism to achieve this goal. It is foolhardy to maintain that all goals have been met. Many lessons have been learned thus requiring the County to rethink and revise its initiatives in certain instances and as circumstances dictate. The success in expanding our initiatives toward very low-income homeowners can be seen in the statistics for the Housing Emergency Grant Programs.

Jefferson County has also attempted to reach low and very low-income residents and the homeless through an extensive Open Season period. During the 2012 Open Season period Jefferson County received 45 applications for 2013 CDBG funds. Seventy-Five percent of those applications received were eligible for funding. During that same 2012 Open Season period Jefferson County received five applications for 2013 ESG funds. All five applications were funded with Federal ESG funds.

Our use of HOME funds to develop affordable rental housing for the Special Needs Elderly during the current reporting period in the Ketona area of unincorporated Jefferson County (20 units - Hickory Ridge Phase 2) and prior developments in unincorporated areas as well as the cities of Brighton, Homewood, Leeds, Lipscomb and Pleasant Grove for a total of 245 units has made a positive impact on the affected communities by providing housing opportunities for the elderly, a sometimes difficult market to serve. The 20 units of affordable rental housing for the Special Needs Elderly under construction in the Ketona area of unincorporated Jefferson County are at 95% completion. An agreement has been executed for an additional 56 units in the City of Tarrant. The site has undergone environmental remediation during the reporting period.

The public service programs have afforded low and moderate income persons access to programs that otherwise might not have had. More residents have access to fair housing counseling which in turn can lead to increased homeownership.

Community Centers and senior citizens centers affords low and moderate income residents and senior citizens with facilities that can improve their living environment by offering programs such as exercise, nutrition classes, and basic socialization.

Emergency Shelter Grant funded programs provide suitable living environments for persons who are homeless through short term and long term living arrangements, access to essential services, and homeless prevention to keep people in their homes.

- f. The indicator that would best describe the results for providing decent housing would be the number of housing units assisted or completed.

The indicators that would best describe the results for providing a suitable living environment would be the number of public facilities completed as well as the number of people benefiting from the public service, Emergency Shelter Grant, or infrastructure project.

The indicator that would best describe the results for providing economic opportunities would be the number of jobs created and retained through micro or business loans, or the number of businesses provided technical assistance.

- g. Funds or lack of funds constitutes the greatest barrier for housing, non-housing, and homeless programs. Other factors, which cannot be ignored, are the limitations on the government's ability to solve the housing problems of its citizens. Our efforts directed toward volunteerism, working with non-profits and leveraging are designed to positively address these barriers.

h. Housing:

CDBG - The Emergency Housing Rehabilitation Grant Program has met goals.

HOME - The Special Needs Rental Housing Program has not met its goal by the end of the reporting period. The goal was 20 units. A 20 unit development located in the Ketona area of unincorporated Jefferson County (Hickory Ridge Phase 2) is, however, at 95% completion at the close of the year ending September 30, 2014.

Non-Housing:

CDBG - There is a shortage of funds available to cover all the needs for Jefferson County under infrastructure, public facilities, and public service. Dollars begin to shrink as the cost of materials and supplies increase.

ESG - There is a shortage of funds available to cover all the needs for the homeless of Jefferson County and efforts to eliminate chronic homelessness.

- i. Jefferson County's goals, objectives, programs and projects are evaluated periodically to determine what if any changes are needed.

Lead-based Paint

1. Describe actions taken during the last year to evaluate and reduce lead-based paint hazards.

Program Year 4 CAPER Lead-based Paint response:

1. All Housing Rehabilitation Programs implemented by Jefferson County through its Office of Community and Economic Development are implemented in compliance with all applicable Federal, State and local rules and regulations.
2. Jefferson County further considered but did not apply for additional lead hazard reduction funds.
3. Jefferson County has purchased an XRF (X-Ray Fluorescence) technology lead analyzer for testing lead-based paint and its Senior Housing Rehabilitation Specialists have been trained and permitted for the use of this machine. The XRF lead analyzer is currently in use thus reducing our dependence on outside consultants.
4. Jefferson County Office of Community and Economic Development is licensed by the State of Alabama as a Lead Contracting Firm authorized to do Lead Inspection/Risk Assessment and Lead Designer. These designations result from ongoing training and training update and means that Jefferson County case test a house for the presence of lead-based paint, perform a risk assessment and prepare lead hazard reductions specifications for bid.

HOUSING

Housing Needs

*Please also refer to the Housing Needs Table in the Needs.xls workbook.

1. Describe Actions taken during the last year to foster and maintain affordable housing.

Program Year 4 CAPER Housing Needs response:

The following Programs have been developed and implemented to foster and maintain affordable housing:

- a. Emergency Housing Rehabilitation Grant Program
- b. Special Needs Rental Housing for the Elderly

The programs were implemented in response to the Housing Needs found in the Housing Needs Table. The results are also noted in the Housing Needs Table.

Specific Housing Objectives

1. Evaluate progress in meeting specific objective of providing affordable housing, including the number of extremely low-income, low-income, and moderate-income renter and owner households comparing actual accomplishments with proposed goals during the reporting period.
2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.
3. Describe efforts to address "worst-case" housing needs and housing needs of persons with disabilities.

Program Year 4 CAPER Specific Housing Objectives response:

A. Emergency Housing Rehabilitation Grant Program (CDBG):

22 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
12 - 0%-30% of MHI*	13 - 0%-30% of MHI*
8 - 31%-50% of MHI	7 - 31%-50% of MHI
6 - 51%-80% of MHI	2 - 51%-80% of MHI

*Median Household Income

B. Fair Housing/Homeownership Counseling

<u>Goal</u>	<u>Actual Accomplishments</u>
25	20

HOME

C. Home-Buyer Assistance Goal:

<u>Goal</u>	<u>Actual Accomplishments</u>
0	0

D. Special Needs Rental Housing for the Elderly

20 Special Needs Rental Housing Units for Low Income Elderly are at 95% completion.

<u>Goal</u>	<u>Actual Accomplishments</u>
0 - 0% - 30%	0 - 0% - 30%
20 - 31% - 50%	0 - 31% - 50%
0 - 51% - 80%	0 - 51% - 80%

2. Evaluate progress in providing affordable housing that meets the Section 215 definition of affordable housing for rental and owner households comparing actual accomplishments with proposed goals during the reporting period.

All units assisted and found noted in 1a above and in the results found in the Housing Needs Table.

3. Describe efforts to address “worst-case” housing needs and housing needs of persons with disabilities.
 - a) Jefferson County has 20 units of special needs rental housing for the elderly in the Ketona community in unincorporated Jefferson County at 95% completion. As part of the project, the owner applied for and received Project-Based Rental Assistance (HAP contract) for all units in the development that provides rental assistance to very low income elderly renters. In addition, all units are handicap adaptable with wide door ways and grab bars in the bathrooms. One unit is fully accessible and one unit is accessible for those with sensory impairments.
 - b) Jefferson County further addresses the needs of the disabled by requiring that all rental and homebuyer units be handicap adaptable with some rental units fully accessible. Should a homebuyer have accessibility needs, fully accessible homes can be constructed to meet their requirements.

Public Housing Strategy

1. Describe actions taken during the last year to improve public housing and resident initiatives.

Program Year 4 CAPER Public Housing Strategy response:

Jefferson County continues to support the efforts of Consortium Public Housing Authorities (PHA's) to address the needs of public housing and public housing activities through the execution of Letters of Consistency supporting their funding initiatives. Jefferson County further supported the efforts of Consortium PHA's to encourage public housing residents to become more involved in management and encourage their interest and efforts to move to homeownership through the same mechanism and by working with them with its HOME homeownership assistance program. Jefferson County also enlists the help and support of the Consortium Public Housing Authorities during the Open Season period.

Barriers to Affordable Housing

1. Describe actions taken during the last year to eliminate barriers to affordable housing.

Program Year 4 CAPER Barriers to Affordable Housing response:

1. The HOME Program used HOME funds to finance affordable housing for the elderly and those with special needs. In the Fiscal Year ending September 30, 2014 Jefferson County has 20 units of housing for the elderly (Hickory Ridge Phase 2) located in the Ketona community of Jefferson County at 95% completion. All Hickory Ridge Phase 2 units are handicap adaptable. One (1) unit is fully accessible and one (1) unit is accessible for those with sensory impairments.
2. Jefferson County has executed an agreement for fifty-six (56) units of special needs rental housing for the elderly for a project that has been awarded funding by the Alabama Housing Finance Authority (AHFA) under the LIHTC/HOME Programs.

HOME Program

1. Assessment of Relationship of HOME Funds to Goals and Objectives
 - a. Evaluate progress made toward meeting goals for providing affordable housing using HOME funds, including the number and types of households served.
2. HOME Match Report
 - a. Use HOME Match Report HUD-40107-A to report on match contributions for the period covered by the Consolidated Plan program year.
3. HOME MBE and WBE Report
 - a. Use Part III of HUD Form 40107 to report contracts and subcontracts with Minority Business Enterprises (MBEs) and Women's Business Enterprises (WBEs).
4. Assessments
 - a. Detail results of on-site inspections of rental housing.
 - b. Describe the HOME-jurisdiction's affirmative marketing actions.

- c. Describe outreach to minority and women owned businesses.

Program Year 4 CAPER HOME response:

1. During the reporting period, Jefferson County did not meet its goal of 20 units during reporting period through its Special Needs Rental Housing for the Elderly Program. The 20 units in the Hickory Ridge Phase 2 development are at 95% completion and will be leased-up in the forthcoming Program Year.

2. HOME Match Report

See Appendix A

3. HOME MBE and WBE Report

Minority Business Enterprises participated in the HOME program for the year ending September 30, 2014 as follows:

Black/African American	\$-0-
Hispanic	\$-0-
American Indian	\$-0-
Women Owned Business	\$-0-

4. **Assessments**

a. It is the County's policy to inspect all rental housing developments of 26 units or more annually with a minimum of 20% of units inspected on the interior and a full exterior inspection. These developments are The Arbors at Ellington, Artesian Springs, Oak Park Villas and Serene Grove. Historically, all developments are well maintained and well managed with only minor repairs required.

b. AFFIRMATIVE MARKETING (Below is the method that Jefferson County complies with HOME Affirmative Marketing Requirements). No units were leased or sold during the reporting period ending September 30, 2014.

In compliance with HOME final rule *24 CFR 92.351 a*, Jefferson County is adopting affirmative marketing procedures and requirements for HOME-assisted housing containing five (5) or more housing units. The objective of this marketing plan is to promote fair housing by ensuring outreach to all potentially eligible households, especially those least likely to apply for assistance. Affirmative marketing steps consist of actions to provide information and otherwise attract eligible persons in the housing market area to the available housing without regard to a person's gender, race, color, national origin, religion, disability or familial status (persons with

children under 18 years of age, including pregnant women). These procedures and requirements are as follows:

1. Public Information

Jefferson County will schedule an information meeting or meetings with the general public, owners and tenants to explain the HOME Program, Fair Housing Laws, and the County's Affirmative Marketing policy. The meeting will be advertised in a newspaper of general circulation, a minority owned newspaper serving the minority community, as well as with an announcement mailed to local mayors, Public Housing Agencies (PHA's) and community leaders. Jefferson County will provide speakers for smaller meetings on an as-requested basis.

2. Owner's Requirements and Practices

Recipients of assistance under the HOME Program will be required to practice Affirmative Marketing. Each HOME-funded housing owner will comply with the Jefferson County Affirmative Marketing Procedures and Requirements as stated in this document, particularly in regards to information dissemination, outreach, and record keeping.

3. Special Outreach Efforts

- a) Jefferson County and through their Grantees will notify community organizations, employment centers, churches, fair housing groups or housing counseling agencies to inform and solicit applications from persons in the housing market area who are not likely to apply for the housing without special outreach efforts. Jefferson County will contact groups and agencies that provide services to, or have as members, persons determined as likely to apply for assistance under the Section 8 Program.
- b) Jefferson County through their Grantees must place advertisements in a newspaper of general circulation as well as a newspaper owned by minorities and serving the minority community. The Equal Housing Opportunity logotype and slogan must appear in all printed materials and publications. A Fair Housing Poster must be prominently posted at office locations and during meetings and seminars.
- c) Jefferson County will provide program and project data to the local senior citizen's coordination center (OSCA - Office of Senior Citizen's Activities) as well as community and minority groups.
- d) Jefferson County will provide program data to organizations and groups representing those with special housing needs such as

the physically or mentally disadvantaged, the homeless and those suffering from AIDS.

4. Records

- a) The County, Grantees and the PHA's will be required to maintain copies of all printed releases, solicitations and advertisements regarding this program, including individual projects, as well as copies of letters used in the Special Outreach Efforts.
- b) Jefferson County will monitor compliance with all Outreach efforts and will prepare periodic reports on compliance.

5. Assessment of Efforts and Corrective Actions

- a) Jefferson County will submit annual reports describing affirmative marketing actions taken and an assessment of the results of these actions to comply with the requirements listed above.*
- b) Jefferson County will incorporate this language into all contracts. Failure to comply with Affirmative Marketing Requirements could result in default and demand for repayment.

*As required by HOME regulations

c. MINORITY BUSINESS OUTREACH EFFORTS

I. MINIMUM ACCEPTABLE OUTREACH STANDARDS

Section 281 of the HOME Investment Partnership Act and 24 CFR 92.350 requires that each participating jurisdiction prescribe procedures acceptable to HUD to establish and oversee a minority outreach program. As part of this effort, JEFFERSON COUNTY will comply with all applicable laws and regulations. Minimum HUD standards require that each outreach effort to minority and woman-owned businesses be:

- 1. A good faith comprehensive and continuing endeavor;
- 2. Supported by a statement of public policy and commitment published in the print media of widest local circulation;
- 3. Supported by an office and/or key, ranking staff person with oversight responsibilities and access to the chief elected official, and
- 4. Designed to use all available and appropriate public and private sector local resources.

II. JEFFERSON COUNTY'S MINORITY/WOMEN BUSINESS OUTREACH PROGRAM

The results for Program Year 2013 is reported on HUD Form 40107 Part II and is included in Appendix A. In its efforts to ensure the inclusion, to the maximum extent possible, of entities owned by minorities and women JEFFERSON COUNTY will:

- (1) Develop a systematic method for identifying and maintaining an inventory of certified minority and women's business enterprises (MBEs and WBEs), their capabilities, services, supplies and/or products. Jefferson County currently maintains such a list and is coordinating its efforts with the Birmingham Construction Industry Authority, the Birmingham Minority Business Development Center and Henry and Associates. Through these contacts, Jefferson County is able to compile and update its files and will be able to provide technical and informational support.
- (2) JEFFERSON COUNTY will use the local media, electronic and print, to market and promote contract and business opportunities for MBEs and WBEs. Any public notices or advertisements which appear in newspapers of general circulation will also appear in a minority owned newspaper serving the minority community;
- (3) JEFFERSON COUNTY will develop information and documentary materials (fact sheets, program guides, procurement forecast, etc.) on contract/subcontract opportunities for MBEs and WBEs;
- (5) JEFFERSON COUNTY will develop solicitation and procurement procedures that facilitate opportunities for MBEs and WBEs to participate as vendors and suppliers of goods and services. As part of these efforts, JEFFERSON COUNTY will continue its working relationship with the Birmingham Construction Industry Authority, the Birmingham Minority Development Center and Henry and Associates;
- (5) JEFFERSON COUNTY will sponsor business opportunities-related meetings, conferences, seminars etc., with minority and women business organizations. This is a regular feature of Jefferson County's Community Development Block Grant Program;
- (6) JEFFERSON COUNTY will maintain centralized records with statistical data on the use and participation of MBEs and WBEs as contractors/subcontractors in all HUD-assisted program contracting activities; and

- (7) JEFFERSON COUNTY will require any recipient of assistance under the HOME Program to conduct outreach efforts for individual projects.

HOMELESS

Homeless Needs

*Please also refer to the Homeless Needs Table in the Needs.xls workbook.

1. Identify actions taken to address needs of homeless persons.

Jefferson County received \$119,773.00 in Federal Emergency Shelter Grant (ESG) funds for Program Year 2013 from the U.S. Department of Housing and Urban Development. The funds were programmed for Emergency Shelter, Street Outreach – Essential Services, Homelessness Prevention, Rapid Re-Housing, HMIS, and Administration. From those 2013 funds, Jefferson County awarded grants to agencies that provide services to the homeless, those threatened with homelessness, and those providing services and housing for those living with HIV.

ESG Administration: Jefferson County, \$8,983.00

Data Collection: Jefferson County, \$5,000.00

Data Collection: One Roof, \$10,000.00

Case Management: Jefferson County, \$2,000.00

Salvation Army, \$21,928.00, Homeless Prevention. The Salvation Army is a nonprofit agency that provides food, shelter and social services to homeless men, women and single women with children.

Cooperative Downtown Ministries (The Old Firehouse Shelter), \$5,000.00, Operations & Essential Services – **The Firehouse's** mission is to provide homeless men a nurturing and caring environment while empowering each individual to reach his full potential. The Firehouse Shelter operates a variety of programs to accomplish its mission.

Pathways, \$23,431.00 Operations & Essential Services - **Pathways'** downtown facility is a day shelter where food, clean clothing, showers and laundry facilities are provided to women and children who experience homelessness. Pathways operates two (2) transitional shelters, Parson Place (downtown) and one (1) on the Southside of Birmingham and the other in the Woodlawn community of Birmingham. Pathways provides workshops with topics such as self-esteem, money management, employment readiness, children's programs and parenting skills. Pathways' housing options range from transitional shelter to permanent housing. Pathways operates ten two-bedroom transitional apartments where families can stay for up to two (2) years. Finally, Pathways owns six (6) single-family houses at various sites in the community. These are leased to families who have been through the Transitional

Housing Program. Pathways has also created a safe haven for chronically homeless women.

YWCA, \$33,431.00 Essential Services – **YWCA’s Interfaith Hospitality House for Families** is an emergency shelter for families with minor children. It is the only family emergency shelter in a permanent facility in the Jefferson County/Greater Birmingham area. Interfaith houses four families at a time. Each family is provided private sleeping quarters, all meals and snacks, laundry facilities and supplies, transportation assistance, clothing assistance and most importantly, case management to assist them in returning to self-sufficiency. Families are not charged for any services provided. Families must agree to participate in the program that includes job search and employment; sharing the responsibilities of running the household; and compulsory savings program. Children must also be enrolled in and attend regular school, and compulsory savings program. The Interfaith Shelter has moved into newer facilities with more space to accommodate more families.

YWCA, \$10,000.00 Essential Services – **YWCA’s Family Violence Center** provides emergency shelter services for victims of domestic violence. Counselors help these women make safety plans, obtain jobs or job training and work toward independence and self-sufficiency.

2. Identify actions to help homeless persons make the transition to permanent housing and independent living.

Jefferson County has helped homeless persons make the transition to permanent housing and independent living through the funding of Bridge Ministries, Cooperative Downtown Ministries, Pathways, and the YWCA (Family Violence Center & Interfaith Hospitality House) which offers various services and housing programs for various segments of the homeless population as identified in #1 above.

3. Identify new Federal resources obtained from Homeless SuperNOFA.

Program Type	CoC Name	Award Amount
AL-500 - PLN - One Roof CoC Planning - One Roof	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$109,628.00
AL-500 - REN - (HUD 1) REACT Supportive Housing Program - University of Alabama at Birmingham	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$520,688.00
AL-500 - REN - (HUD 2) REACT Supportive Housing Program - University of Alabama at Birmingham	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$264,790.00
AL-500 - REN - Disability Access Program - Independent Living Resources of Greater Birmingham	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$26,964.00
AL-500 - REN - Family Places - AIDS Alabama	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$153,879.00

Jefferson County, Al.

AL-500 - REN - Firehouse PSH - Cooperative Downtown Ministries	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$155,131.00
AL-500 - REN - Firehouse Safe Haven - Cooperative Downtown Ministries	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$128,834.00
AL-500 - REN - Firehouse STOP - Cooperative Downtown Ministries	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$48,746.00
AL-500 - REN - HUD - 4th Floor - First Light	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$87,859.00
AL-500 - REN - HUD - East - First Light	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$127,004.00
AL-500 - REN - HUD Bessemer - First Light	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$91,012.00
AL-500 - REN - Le Project - AIDS Alabama	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$127,728.00
AL-500 - REN - MBSH HMIS Project - One Roof	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$141,240.00
AL-500 - REN - Nashamah Transitional Housing - Cooperative Downtown Ministries	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$223,262.00
AL-500 - REN - Nextstep/Transitional - AIDS Alabama	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$267,915.00
AL-500 - REN - Phoenix Project - Cooperative Downtown Ministries	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$259,290.00
AL-500 - REN - Safe Haven Shelter for Women - Pathways Inc.	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$171,662.00
AL-500 - REN - Southside Transitional Shelter for Women and Children - Pathways Inc.	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$130,623.00
AL-500 - REN - Supportive Housing for Pregnant Women and Women with Dependent Children - Aletheia House	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$320,757.00
AL-500 - REN - Supportive Housing Program - Jefferson-Blount-St. Clair Mental Health Mental Retardation Authority	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$248,309.00
AL-500 - REN - Supportive Services Only - AIDS Alabama	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$190,433.00
AL-500 - REN - The Salvation Army Birmingham Area Command Transitional Housing 2012 - Salvation Army - Birmingham, The	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$163,108.00
AL-500 - REN - Transitional Housing - SafeHouse of Shelby County	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$55,795.00

AL-500 - REN - Transitional Housing for Chronic Substance Abusing Men - Aletheia House	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$110,930.00
AL-500 - REN - WOMEN & WOMEN AND CHILDREN IN CRISIS: DOWNTOWN - Young Women's Christian Association (YWCA) - Central Alabama	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$187,795.00
AL-500 - REN - WOMEN & WOMEN AND CHILDREN IN CRISIS: ST. CLAIR - Young Women's Christian Association (YWCA) - Central Alabama	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$85,464.00
AL-500 - REN - Women and Children in Crisis - Pathways Inc.	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$188,657.00
AL-500 - REN - AL-500-REN-S+C AL0013C4C000802 - Jefferson County Housing Authority, AL	AL-500 - Birmingham/Jefferson, Saint Clair, Shelby Counties CoC	\$3,951,304.00
		\$8,538,807.00

Specific Homeless Prevention Elements

1. Identify actions taken to prevent homelessness.

Program Year 4 CAPER Specific Housing Prevention Elements response:

To prevent homelessness, Jefferson County funded homeless shelters for homeless prevention activities. To this end, six service providers received funding to assist homeless individuals and families become self-sufficient, including prevention and outreach; emergency, transitional, and permanent housing; and social services.

Emergency Shelter Grants (ESG)

Program Year 4 CAPER ESG response:

1. Identify actions to address emergency shelter and transitional housing needs of homeless individuals and families (including significant subpopulations such as those living on the streets).

Jefferson County has continued to take an interactive approach in the coordination of services with the local Continuum of Care in order to address emergency shelter and transitional housing needs of homeless individuals and families. The needs, availability and gaps are submitted to Jefferson County by Metropolitan Birmingham Services for the Homeless (MBSH), the lead agency for the local Continuum of Care.

Jefferson County has ratified the Birmingham Ten-Year Plan to End Chronic Homelessness. This Ten-Year Plan will address emergency shelter and transitional needs of homeless individuals and families including subpopulations.

Through the 2013 Action Plan funding cycle, Jefferson County was instrumental in the support of agencies that provided homeless prevention services for individuals and families at risk of becoming homeless; that provided transitional supportive housing and permanent housing to homeless individuals who are addicted to alcohol and other drugs; that provided shelter to homeless families with minor children; provides day shelters and transitional housing programs for women and children; and that provided shelter for homeless victims of domestic violence, transitional housing for single women and families, day care for homeless children, after-school activities for homeless children of school age, and families who are homeless.

Of these programs, assistance was geared towards meeting the needs of those homeless individuals and families who required short-term emergency shelter/services and/or long-term emergency shelter/transitional housing.

Short-Term Emergency Shelter/Services: Bridge Ministries, Cooperative Downtown Ministries, YWCA Interfaith Hospitality House, and Pathways.

Long-Term Emergency Shelter/Transitional Housing: Pathways, and YWCA.

Assessment of Relationship of ESG Funds to Goals and Objectives

a. Evaluate progress made in using ESG funds to address homeless and homeless prevention needs, goals, and specific objectives established in the Consolidated Plan.

Based upon the financial resources of \$119,773.00 in federal ESG funds made available, Jefferson County has aggressively worked towards meeting the homeless needs for individuals and families.

b. Detail how ESG projects are related to implementation of comprehensive homeless planning strategy, including the number and types of individuals and persons in households served with ESG funds.

ESG funded programs are related to the implementation of a comprehensive homeless planning strategy by addressing the needs of various homeless populations as identified in number 1 above.

2. Matching Resources

Provide specific resources and amounts of new funding used to meet match as required by 42 USC 11375(a)(1), including cash resources, grants, and staff salaries, as well as in-kind contributions such as the value of a building or lease, donated materials, or volunteer time.

MATCH EXPENDITURES
 PY 2013 Federal ESG Program
 For the period ending September 30, 2014

PROJECT	MATCH AMOUNT	SOURCE
Bridge Ministries – PY 2011	\$ 5,850.00	Operations
YWCA Family Violence Center - PY2011	\$ 5,000.00	Operations & Salaries
One Roof - PY 2012	\$ 20,345.56	Salaries
Bridge Ministries – PY 2012	\$ 4,680.00	Operations & Salaries
CDM – PY 2012	\$ 25,065.00	Volunteer Hours
First Light – PY 2012	\$ 30,832.20	Operations & Salaries
YWCA Interfaith Hospitality House	\$ 8,935.01	Salaries
YWCA Family Violence Center	\$ 34,677.07	Operations
Pathways	\$ 16,130.97	Operations
Jefferson County Administration	\$ 9,338.18	Jeff. County General Funds
	\$160,853.99	

3. State Method of Distribution

Not applicable.

4. Activity and Beneficiary Data

a. **Completion of attached Emergency Shelter Grant Program Performance Chart or other reports showing ESG expenditures by type of activity. Also describe any problems in collecting, reporting, and evaluating the reliability of this information.**

b.

	Jefferson County	First Light	Bridge Ministries	Pathways	YWCA FVC	YWCA Interfaith	CDM	One Roof
Operations		\$30,000.00		\$16,000.00	\$15,126.00		\$12,874.00	
Essential Services							\$12,155.00	
Homeless Prevention			\$9,815.90					
Rapid Rehousing					\$16,755.27	\$10,000.00		
HMIS								\$19,000.00
Admin.	\$14,767.71							
Beneficiaries to Date								

There were no problems in collecting, reporting, and evaluating the reliability of this information due to the monthly reports submitted by each sub-recipient and verification from those agencies utilizing the Homeless Management Information

System.

c. Homeless Discharge Coordination

I. As part of the government developing and implementing a homeless discharge coordination policy, ESG homeless prevention funds may be used to assist very-low income individuals and families at risk of becoming homeless after being released from publicly funded institutions such as health care facilities, foster care or other youth facilities, or corrections institutions or programs.

d. Explain how your government is instituting a homeless discharge coordination policy, and how ESG homeless prevention funds are being used in this effort.

Discharge Coordination Policy – Jefferson County works with the local Continuum of Care in the Discharge Coordination policies. Jefferson County also funded The Bridge Ministries \$5,000 in Program Year 2011 from Emergency Shelter Grant funds for Homeless Prevention Activities which may include assistance with utility or security deposits for homeless individuals or families with income to move into permanent housing. These funds are also used through cooperative efforts with local hospitals, hospice programs, and other health care providers to locate and assist families who are struggling to maintain housing because of health problems.

Publicly Funded Institution(s) or System(s) of Care in CoC Geographic Area	Initial Discussion			Protocol in Development			Formal Protocol Finalized*			Formal Protocol Implemented*		
	X	Yes	No	X	Yes	No	X	Yes	No	X	Yes	No
Foster Care	X	Yes	No	X	Yes	No	X	Yes	No	X	Yes	No
Health Care	X	Yes	No	X	Yes	No	Yes	X	No	Yes	X	No
Mental Health	X	Yes	No	X	Yes	No	X	Yes	No	X	Yes	No
Corrections	X	Yes	No	X	Yes	No	Yes	X	No	Yes	X	No
<p>Foster Care: All youth in the care of the State of Alabama through the Department of Human Resources are evaluated by their case managers at high school graduation or upon aging out of the system, whichever comes first, for placement in transitional housing programs managed by Gateway, a</p>												

	<p>non-McKinney-Vento funded program. These youth are not discharged into homelessness, or into McKinney-Vento funded programs.</p>
<p>Health Care: N/A</p>	
<p>Mental Health: Alabama Department of Mental Health policy for all state operated facilities is that discharge planning is done with consumer involvement and input. Patients may go home to family or they may be released ONLY into certified group homes or permitted boarding homes. Clinical decisions that dictate supervised placement are followed-up with a visit to the facility to ascertain patients' adjustment to the placement. Patients are not discharged to homelessness or into any McKinney-Vento funded program.</p>	
<p>Corrections: N/A</p>	

COMMUNITY DEVELOPMENT

Community Development

*Please also refer to the Community Development Table in the Needs.xls workbook.

Program Year 4 CAPER Community Development response:

1. **Assessment of Relationship of CDBG Funds to Goals and Objectives**
 - a. **Assess use of CDBG funds in relation to the priorities, needs, goals, and specific objectives in the Consolidated Plan, particularly the highest priority activities.**
 - b. **Evaluate progress made toward meeting goals for providing affordable housing using CDBG funds, including the number and types of households served.**
 - c. **Indicate the extent to which CDBG funds were used for activities that benefited extremely low-income, low-income, and moderate-income persons.**
 - a. Jefferson County has placed the highest priority on serving the housing needs of elderly homeowners. Approximately 64% of all beneficiaries fall into the elderly category. This in turn addresses the greatest needs. Jefferson County has exceeded the Goals and Objectives for the Emergency Housing Rehabilitation Grant Program.

According to the Needs.xls workbook, as of September 30, 2014 Jefferson County has accomplished 75% of senior centers activities funded with CDBG funds. Jefferson County has also accomplished 67% of public facilities, park and recreation, water/sewer, public services (general) and sidewalk activities funded with CDBG funds as of September 30, 2014. All of these activities were High Priority activities based upon the level need as determined during the planning phase of the 5-Year Consolidated Plan.

- a. Jefferson County met the Goals for the Emergency Housing Rehabilitation Grant Program for 30% & 50% of MHI. The goal to rehabilitate six households of 80% MHI was not met.

b1. Emergency Housing Rehabilitation Grant Program (CDBG):

22 homes repaired for lower income households broken down as follows:

<u>Goal</u>	<u>Actual Accomplishments</u>
12 - 0%-30% of MHI*	13 - 0%-30% of MHI*
8 - 31%-50% of MHI	7 - 31%-50% of MHI
6 - 51%-80% of MHI	2 - 51%-80% of MHI

*Median Household Income

- b. All CDBG funds designated for housing activities have been used to benefit low and moderate income households as follows:

12 - 0%-30% of MHI
8 - 31%-50% of MHI
2 - 51%-80% of MHI

2. Changes in Program Objectives

- a. **Identify the nature of and the reasons for any changes in program objectives and how the jurisdiction would change its program as a result of its experiences.**

There are no anticipated changes in Program Objectives. The Office of Community & Economic Development reviews programs and projects on an on going basis to determine both strengths and weaknesses and to determine if revisions are called for.

3. Assessment of Efforts in Carrying Out Planned Actions

- a. **Indicate how grantee pursued all resources indicated in the Consolidated Plan.**

- b. Indicate how grantee provided certifications of consistency in a fair and impartial manner.**
- c. Indicate how grantee did not hinder Consolidated Plan implementation by action or willful inaction.**

- a. The Jefferson County Commission through its Office of Community & Economic Development has continued to have an ongoing policy of reviewing potential funding sources which could assist in the implementation of the Consolidated Plan.
- b. Jefferson County encourages eligible entities to apply for and receive funds under those federal programs covered by the Consolidated Plan. Jefferson County has concurred with all requests for consistency received in the year ending September 30, 2013.
- c. Jefferson County's Consolidated Plan was developed in consultation with multiple entities and approved by the Jefferson County Commission. The Office of Community & Economic Development has been entrusted by the Jefferson County Commission with the implementation of the Plan. The Commission further monitors the Office of Community & Economic Development on an ongoing basis.

4. For Funds Not Used for National Objectives

- a. Indicate how use of CDBG funds did not meet national objectives.**
- b. Indicate how did not comply with overall benefit certification.**

- a. Jefferson County's use of CDBG funds did meet the national objectives.
- b. Jefferson County did comply with overall benefit certification.

5. Anti-displacement and Relocation – for activities that involve acquisition, rehabilitation or demolition of occupied real property

- a. Describe steps actually taken to minimize the amount of displacement resulting from the CDBG-assisted activities.**
- b. Describe steps taken to identify households, businesses, farms or nonprofit organizations who occupied properties subject to the Uniform Relocation Act or Section 104(d) of the Housing and Community Development Act of 1974, as amended, and whether or not they were displaced, and the nature of their needs and preferences.**
- c. Describe steps taken to ensure the timely issuance of information notices to displaced households, businesses, farms, or nonprofit organizations.**

a., b., and c. Jefferson County has not acquired or demolished occupied real property in the Fiscal Year ending September 30, 2013. In the rehabilitation of owner occupied housing, the homeowner is not required to vacate the home while the work is being performed.

6. Low/Mod Job Activities – for economic development activities undertaken where jobs were made available but not taken by low- or moderate-income persons

a. Describe actions taken by grantee and businesses to ensure first consideration was or will be given to low/mod persons.

No new economic development activities were undertaken. However, Jefferson County ensured that the compliance to create jobs for low/mod persons was stipulated in the loan agreement for the economic development activities that are underway. Furthermore, a report is to be submitted semi-annually documenting the jobs created and the income eligibility.

b. List by job title of all the permanent jobs created/retained and those that were made available to low/mod persons.

N/A

c. If any of jobs claimed as being available to low/mod persons require special skill, work experience, or education, provide a description of steps being taken or that will be taken to provide such skills, experience, or education.

N/A

7. Low/Mod Limited Clientele Activities – for activities not falling within one of the categories of presumed limited clientele low and moderate income benefit

a. Describe how the nature, location, or other information demonstrates the activities benefit a limited clientele at least 51% of whom are low- and moderate-income.

There were no activities not falling within one (1) of the categories of presumed limited clientele low and moderate income benefit.

1b. Housing: Provide a breakdown of the CPD formula grant funds spent on grant activities for each goal and objective.

	CDBG
Emergency Housing Rehabilitation Program	\$343,904.00
Housing Program Delivery	110,000.00
Fair Housing Counseling	25,000.00

	HOME	Match	Total
Special Needs Rental Housing	\$ 1,014,578.64	\$ -0-	\$ 1,014,578.64
HOME Administration	\$ 107,131.20	-0-	\$ 107,131.20

8a. Program Income Received

a)	RLF 1 (10) EDA Revolving Loan Fund	\$ 82,718.56
b)	Housing Rehabilitation Repayments	19,839.02
	HOME Loan Repayments	170,544.47
d)	Not applicable	

9 Prior Period Adjustments

a) A prior period adjustment of (\$19,456.18) was made for the following reasons:

(1) There was a prior period adjustment of -\$10,117.03 for the Fairfield Forest Hills project. The expenditure was incurred in program year 2013 and reported on the CAPER. However, the expenditure was not accrued in the county's book of accounts. The effect was that the Fairfield Forest Hills project was overstated on 2012 CAPER.

(2) There was a prior period adjustment of -\$9,339.15 for the Murphree Road project. The expenditure was incurred in program year 2013 and reported on the CAPER. However, the expenditure was not accrued in the county's book of accounts. The effect was that the Murphree Road project was overstated on 2012 CAPER.

b) Not applicable

c) Not applicable

d) Not applicable

10. Loans and other receivables:

a) Not applicable

b) There are 24 pay back loans in the CDBG housing loan portfolio that are outstanding. The total principal loan balance is \$136,806.78. There are 40 pay back loans in the HOME portfolio. The principal loan balance is \$1,020,847.14. See Appendix B for schedule.

c) There are 40 loans in the CDBG loan portfolio that are deferred. The total principal loan balance is \$323,119.00. There are three loans in the HOME portfolio that are deferred. The principal loan balance is \$117,250.00. See Appendix B for schedule.

d) The housing loan portfolio consists of several loans that were at least three payments in arrears. An outside attorney has provided assistance in collecting on some of the loans. The Finance Department has also contacted some of the mortgagors and in many cases loans have been restructured. Also some of the mortgagors are deceased and measures are being taken to acquire the property or write the loans off. We have experienced an increase in loan repayments during the last twelve months.

e)

**List of Land
September 30, 2014**

NAME	DATE OF ACQ.	PURCHASE PRICE	ACRES BOUGHT	ACRES SOLD	SELLING PRICE	ACRES REMAINING
I-59	3/1981	264,725	61.05	27.7	160,000.00	33.35
Leeds-Russell	1980-1982	48,200	14 lots	14 lots	205,500	0
Sandusky Park	7/1977	47,400	29.6			29.6
Bayview Park	7/1977	28,300	17.7			17.7
Martintown Park	1979-1980	15,000	5.75			5.75
Edgewater Oaks	2000	128,555	41.82	82 lots	10	4

11. Lump Sum Agreements: Not applicable

- 12. Housing Rehabilitation – for each type of rehabilitation program for which projects/units were reported as completed during the program year**
- a. Identify the type of program and number of projects/units completed for each program.
 - b. Provide the total CDBG funds involved in the program.
 - c. Detail other public and private funds involved in the project.

12. Housing Rehabilitation

12a: Identify the type of program and number of projects/units completed for each program.

Emergency Housing Rehabilitation Program (CDBG) - 22

12b: Provide the total CDBG funds* involved in the program.

Emergency Housing Rehabilitation Program \$432,055.37

*FUNDS EXPENDED.

12c: Detail other public and private funds involved in the project.

No private or other public funds were utilized for Housing Rehabilitation during program year 2013.

2. Neighborhood Revitalization Strategies – for grantees that have HUD-approved neighborhood revitalization strategies

- a. Describe progress against benchmarks for the program year. For grantees with Federally-designated EZs or ECs that received HUD approval for a neighborhood revitalization strategy, reports that are required as part of the EZ/EC process shall suffice for purposes of reporting progress.

Response: NA

Antipoverty Strategy

1. Describe actions taken during the last year to reduce the number of persons living below the poverty level.

Program Year 4 CAPER Antipoverty Strategy response:

Housing

- A. In the Ketona community of unincorporated Jefferson County, twenty (20) units of special needs rental housing for the elderly are at 95% completion (Hickory Ridge Phase 2). All units are on one level and either adaptable or fully accessible. The development has Project-Based Rental Assistance which significantly increases affordability for Very Low Income elderly residents. Tenant rents are calculated at 30% of household income with the balance subsidized. In addition, significant savings will be realized by the tenants through energy efficient features that were included in each unit to reduce monthly utility costs.
- B. 22 housing rehabilitation jobs were completed for qualified home owners.
- D. 20 households were counseled through the Jefferson County Fair Housing and Home-Ownership Counseling Agreement with the Jefferson County Housing Authority.

Non-Housing

Jefferson County through it's Center for Workforce Development has four (4) main goals to assist in the anti-poverty strategy: 1) create a delivery system that meets the needs of both employers and job seekers for a range of services, including customized services; 2) create an effective and cost efficient transitional support system to promote job retention; 3) create an integrated, results oriented career center system that provides easy access for both job seekers and employers to an array of quality services that promote workforce development; and 4) maintain a system that will empower individuals with the knowledge to choose the services they require, and

develop a system that will make local service providers accountable for meeting those needs.

Adults and Dislocated Workers have access to core services which are:

- Eligibility determination,
- Outreach and recruiting,
- Initial assessment and identification of needs,
- Job search and placement information,
- Information about job skills, life skills, occupational demands,
- Performance of training providers,
- Supportive services,
- Comprehensive assessment,
- Development of an individual employment plan,
- Group or individual counseling and career planning, and
- Case management.

NON-HOMELESS SPECIAL NEEDS

Non-Homeless Special Needs

*Please also refer to the Non-homeless Special Needs Table in the Needs.xls workbook.

1. Identify actions taken to address special needs of persons that are not homeless but require supportive housing, (including persons with HIV/AIDS and their families).

Program Year 4 CAPER Non-Homeless Special Needs response:

Jefferson County has 20 units of rental housing for the elderly in the Ketona Community of Jefferson County (Hickory Ridge Phase 2) at 95% completion. All units are fully adaptable/visitable. Two (2) are fully accessible or serve those with sensory impairments.

Jefferson County has executed an agreement for 56 units of rental housing for the elderly in the City of Tarrant (Flats at Colebridge). This project has been awarded State HOME funds and Low-Income Housing Tax Credits through the Alabama Housing Finance Authority (AHFA). Environmental remediation is underway.

The Emergency Housing Rehabilitation Grant Program has assisted 22 homeowners that are elderly/disabled to make their homes more accessible for those with disabilities and/or allow them to remain in their home.

Specific HOPWA Objectives

*Please also refer to the HOPWA Table in the Needs.xls workbook.

1. Overall Assessment of Relationship of HOPWA Funds to Goals and Objectives
Grantees should demonstrate through the CAPER and related IDIS reports the

progress they are making at accomplishing identified goals and objectives with HOPWA funding. Grantees should demonstrate:

- a. That progress is being made toward meeting the HOPWA goal for providing affordable housing using HOPWA funds and other resources for persons with HIV/AIDS and their families through a comprehensive community plan;
- b. That community-wide HIV/AIDS housing strategies are meeting HUD's national goal of increasing the availability of decent, safe, and affordable housing for low-income persons living with HIV/AIDS;
- c. That community partnerships between State and local governments and community-based non-profits are creating models and innovative strategies to serve the housing and related supportive service needs of persons living with HIV/AIDS and their families;
- d. That through community-wide strategies Federal, State, local, and other resources are matched with HOPWA funding to create comprehensive housing strategies;
- e. That community strategies produce and support actual units of housing for persons living with HIV/AIDS; and finally,
- f. That community strategies identify and supply related supportive services in conjunction with housing to ensure the needs of persons living with HIV/AIDS and their families are met.

2. This should be accomplished by providing an executive summary (1-5 pages) that includes:

a. Grantee Narrative

i. Grantee and Community Overview

- (1) A brief description of your organization, the area of service, the name of each project sponsor and a broad overview of the range/type of housing activities and related services
- (2) How grant management oversight of project sponsor activities is conducted and how project sponsors are selected
- (3) A description of the local jurisdiction, its need, and the estimated number of persons living with HIV/AIDS
- (4) A brief description of the planning and public consultations involved in the use of HOPWA funds including reference to any appropriate planning document or advisory body
- (5) What other resources were used in conjunction with HOPWA funded activities, including cash resources and in-kind contributions, such as the value of services or materials provided by volunteers or by other individuals or organizations
- (6) Collaborative efforts with related programs including coordination and planning with clients, advocates, Ryan White CARE Act planning bodies, AIDS Drug Assistance Programs, homeless assistance programs, or other efforts that assist persons living with HIV/AIDS and their families.

ii. Project Accomplishment Overview

- (1) A brief summary of all housing activities broken down by three types: emergency or short-term rent, mortgage or utility payments to prevent homelessness; rental assistance; facility based housing, including development cost, operating cost for those facilities and community residences

- (2) The number of units of housing which have been created through acquisition, rehabilitation, or new construction since 1993 with any HOPWA funds
 - (3) A brief description of any unique supportive service or other service delivery models or efforts
 - (4) Any other accomplishments recognized in your community due to the use of HOPWA funds, including any projects in developmental stages that are not operational.
- iii. Barriers or Trends Overview
 - (1) Describe any barriers encountered, actions in response to barriers, and recommendations for program improvement
 - (2) Trends you expect your community to face in meeting the needs of persons with HIV/AIDS, and
 - (3) Any other information you feel may be important as you look at providing services to persons with HIV/AIDS in the next 5-10 years
 - b. Accomplishment Data
 - i. Completion of CAPER Performance Chart 1 of Actual Performance in the provision of housing (Table II-1 to be submitted with CAPER).
 - ii. Completion of CAPER Performance Chart 2 of Comparison to Planned Housing Actions (Table II-2 to be submitted with CAPER).

Program Year 4 CAPER Specific HOPWA Objectives response:

N/A

OTHER NARRATIVE

Include any CAPER information that was not covered by narratives in any other section.

Program Year 4 CAPER Other Narrative response:

CDBG-DR

Jefferson County received disaster recovery funds as a result of the April 11, 2011 tornado that devastated many communities within Jefferson County. During Program Year 2013 the activities were planned and the implementation process was developed. The total expended during Program Year 2013 was \$820,594.13.

ATTACHMENT A

HOME PROGRAM ANNUAL PERFORMANCE REPORT & MATCH LIABILITY REPORT (HUD-4017/4017A)

Annual Performance Report HOME Program

U.S. Department of Housing
and Urban Development
Office of Community Planning
and Development

OMB Approval No. 2506-0171
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/MI) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting 10/1/13	Ending 9/30/14	11/20/14

Part I Participant Identification

1. Participant Number UC 010202	2. Participant Name Jefferson County Commission		
3. Name of Person completing this report Lynn Smith		4. Phone Number (Include Area Code) 205-325-5761	
5. Address Suite A-430; 716 Richard Arrington, Jr. Blvd. N.	6. City Birmingham	7. State AL	8. Zip Code 35203

Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
-0-	\$170,544.47	\$113,880.92	-0-	\$56,663.550

Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)			f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	
A. Contracts					
1. Number	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0
B. Sub-Contracts					
1. Number	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0
	a. Total	b. Women Business Enterprises (WBE)	c. Male		
C. Contracts					
1. Number	0	0	0		
2. Dollar Amount	0	0	0		
D. Sub-Contracts					
1. Number	0	0	0		
2. Dollar Amounts	0	0	0		

Part IV Minority Owners of Rental Property

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	N/A					
2. Dollar Amount	N/A					

Part V Relocation and Real Property Acquisition

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost	Minority Business Enterprises (MBE)				f. White Non-Hispanic
Households Displaced	a. Total		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Parcels Acquired	N/A						
2. Businesses Displaced	N/A						
3. Nonprofit Organizations Displaced	N/A						
4. Households Temporarily Relocated, not Displaced	N/A						
5. Households Displaced - Number	N/A						
6. Households Displaced - Cost	N/A						

ATTACHMENT B

LOANS RECEIVABLE

HOUSING REHABILITATION LOAN PROGRAM

September 30, 2014

FY2014

LOAN NUMBER	PAID THRU	ENDING BALANCE
HR-91-53-2	Aug-01	1,771.40
Hr-94-50-3	Jul-04	1,615.32
HR92-23-3	Jul-98	5,077.05
DL-93-10-4	Aug-99	1,240.00
HR-94-41-3	Jun-01	6,900.70
HR-94-73-3	Apr-01	7,866.29
HR-90-63-5	PAID OFF	(1.39)
HR-94-04-3	Mar-98	1,649.00
HR-92-41-E	Nov-00	2,925.15
HR-93-23-3	Jan-00	8,372.88
HR-93-25-3	May-08	2,696.68
HR-90-49-4	Jun-14	4,074.00
HR-93-91-3	Feb-00	2,790.95
DL-94-96-3	Aug-00	4,701.86
HR-92-16-3	Aug-99	11,275.98
HR-98-04-2	Payoff	(0.00)
HR-93-65-3	Sep-01	10,500.00
HR-94-79-5	May-10	1,577.90
HR-96-37-3	Jan-07	10,978.73
HR-97-45-2	Jun-00	14,559.80
HR-93-27-3	Jun-01	2,411.38
HR-93-59-2	Oct-00	1,382.18
HR-99-06-4	Jul-00	26,381.50
HR-90-93-3	Feb-01	1,761.75
HR-91-27-3	Jul-00	1,592.92
HR-93-81-5	Aug-02	2,704.75
		<hr/>
		136,806.78

LOAN NUMBER DEFERRED LOANS	PAID THRU	ENDING BALANCE
----------------------------------	--------------	-------------------

DL-92-01-5		5,000.00
DL-96-05-4		9,000.00
HR-97-633-3		10,000.00
DI-95-01-3		6,500.00
HR-93-74-2		6,500.00
HR-93-74-2		8,600.00
HR-94-75-3		4,350.00
DL-92-09-4		4,993.00
HR-95-07-3		3,900.00
HR-93-58-3		8,697.00
DL-96-3510-3		7,500.00
DL-98-7437-3		9,920.00
HR-94-04-3		10,000.00
HR-93-23-3		6,500.00
DL-93-12-3		6,100.00
HR-93-25-3		6,500.00
DL-91-02-3		5,000.00
DL-96-04-3		8,420.00
DL-98-706-4		10,000.00
DL-99-815-2		9,600.00
DL-93-20-2		6,500.00
DL-99-577-5		10,000.00
HR-96-25-3		10,000.00
DL-96-02-03		6,500.00
DL-95-28-3		6,500.00
DL-93-15-4		8,600.00
HR-90-59-3		11,654.00
DL-00-07-3		17,000.00
HR-93-91-3		8,400.00
DL-94-96-3		6,490.00
HR-93-87-3		8,600.00
HR-96-05-3		9,700.00
HR-94-79-5		8,900.00
DL-90-05-3		2,850.00
HR-93-59-2		3,875.00
DL-96-03-4		7,470.00
HR-91-32-3		4,000.00
HR-96-57-3		10,000.00

294,119.00

14,500.00

14,500.00

29,000.00

323,119.00

459,925.78

**JEFFERSON COUNTY COMMUNITY DEVELOPMENT
FIRST TIME HOME BUYER
September 30, 2014
FY 2014**

LOAN NUMBER	PAID THRU	GROSS RECEIPTS	ENDING BALANCE
	Oct-12	0.00	50,394.70
	Jun-14	500.00	65,451.47
	Aug-11	0.00	63,815.00
HR-93-41-C	Feb-00	0.00	14,252.29
	Aug-14	110.00	79,913.50
	Feb-10	0.00	57,050.00
HR-91-37-4	PAID OFF	0.00	12,888.78
HR-00-00-0	Nov-09	0.00	30,125.36
		610.00	373,891.10

**** Forgivable November 1, 2023**

57,550.00

57,550.00

115,100.00

488,991.10

-

488,991.10

Fund 62:HOME PROGRAM
FD 62_151070_Home Buyer Asst "Regions Bank"
9/30/2014

<u>LOAN #</u>	<u>PRINCIPAL BALANCE</u>
0897488992	11,677.99
0897489015	11,829.15
0897489024	34,718.80
3001808405	23,327.42
3001815699	11,230.46
3001815707	11,443.17
3011075979	17,083.85
3011137118	20,635.51
3011168352	17,238.24
3011317967	21,871.07
3011386921	24,436.82
3011386947	24,672.94
3011400011	18,751.46
3020163139	23,958.07
3020552554	47,229.55
3040070546	45,365.00
3000018220	21,462.73
3000018253	21,953.43
3000018295	21,503.87
3000018303	9,224.41
3000018717	21,980.00
3000018741	21,980.00
3000018061	21,979.36
3001940430	21,419.26
3010232092	16,995.64
3010814261	15,551.34
3010832313	17,513.18
3019867906	20,683.41
3019967052	24,437.03
3020678078	6,513.24
3010814295	15,056.44

643,722.84

ATTACHMENT C

CDBG FINANCIAL SUMMARY & ADJUSTMENTS



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2013
 JEFFERSON COUNTY, AL

DATE: 11-21-14
 TIME: 9:41
 PAGE: 1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,108,516.68
02 ENTITLEMENT GRANT	1,766,008.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	53,032.55
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	68,981.21
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,996,538.44

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,326,881.01
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	1,326,881.01
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	346,008.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,672,889.01
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,323,649.43

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,326,881.01
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	1,326,881.01
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	31,668.09
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	31,668.09
32 ENTITLEMENT GRANT	1,766,008.00
33 PRIOR YEAR PROGRAM INCOME	50,338.18
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(223.87)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,816,122.31
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	1.74%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	346,008.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	346,008.00
42 ENTITLEMENT GRANT	1,766,008.00
43 CURRENT YEAR PROGRAM INCOME	53,032.55
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	49,525.03
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,868,565.58
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.52%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
 Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2009	4	1012	5653392	Fairfield Forest Hills Park Improvements	03F	LMA	\$10,117.03
2009	4	1012	5691193	Fairfield Forest Hills Park Improvements	03F	LMA	\$1,998.32
2009	23	1036	5691193	Housing Emergency Grant Program	14A	LMH	\$12,018.00
2010	15	1084	5653414	Edgewater Community Park	03F	LMA	\$44,697.50
2010	15	1084	5691193	Edgewater Community Park	03F	LMA	\$12,724.94
2010	16	1085	5691193	West Highland Water Lines	03J	LMA	\$186,029.92
2010	16	1085	5714890	West Highland Water Lines	03J	LMA	\$93,096.55
2010	16	1085	5753640	West Highland Water Lines	03J	LMA	\$6,872.76
2010	17	1086	5653392	Murphree Road Improvements	03K	LMA	\$9,339.17
2010	17	1086	5691193	Murphree Road Improvements	03K	LMA	\$3,944.04
2011	6	1102	5653414	Fairfield Library	03	LMA	\$9,842.00
2011	6	1102	5691193	Fairfield Library	03	LMA	\$4,037.75
2011	6	1102	5714890	Fairfield Library	03	LMA	\$38,865.83
2011	6	1102	5753640	Fairfield Library	03	LMA	\$57,098.34
2011	8	1103	5653414	Trussville Senior Center	03A	LMC	\$20,867.53
2011	8	1103	5691193	Trussville Senior Center	03A	LMC	\$60,397.70
2011	8	1103	5714890	Trussville Senior Center	03A	LMC	\$11,428.51
2011	8	1103	5753640	Trussville Senior Center	03A	LMC	\$896.58
2011	10	1105	5653414	Emergency Housing Rehabilitation	14A	LMH	\$76,511.00
2011	10	1105	5691193	Emergency Housing Rehabilitation	14A	LMH	\$60,032.00
2011	10	1105	5714890	Emergency Housing Rehabilitation	14A	LMH	\$44,990.00
2011	10	1105	5715381	Emergency Housing Rehabilitation	14A	LMH	\$18,600.00
2011	10	1105	5753640	Emergency Housing Rehabilitation	14A	LMH	\$11,308.80
2012	4	1114	5653414	Fairfield Willie Mays Park Improvements	03F	LMA	\$7,600.00
2012	4	1114	5691193	Fairfield Willie Mays Park Improvements	03F	LMA	\$6,156.51
2012	4	1114	5714890	Fairfield Willie Mays Park Improvements	03F	LMA	\$3,641.87
2012	4	1114	5715381	Fairfield Willie Mays Park Improvements	03F	LMA	\$1,650.00
2012	4	1114	5753640	Fairfield Willie Mays Park Improvements	03F	LMA	\$469.58
2012	4	1117	5653414	Rosedale Sidewalks Phase II	03L	LMA	\$6,317.50
2012	4	1117	5691193	Rosedale Sidewalks Phase II	03L	LMA	\$5,016.34
2012	4	1117	5714890	Rosedale Sidewalks Phase II	03L	LMA	\$559.50
2012	4	1117	5715381	Rosedale Sidewalks Phase II	03L	LMA	\$5,013.39
2012	4	1117	5753640	Rosedale Sidewalks Phase II	03L	LMA	\$302.86
2012	5	1115	5653414	Midfield Community Center	03F	LMA	\$2,000.00
2012	5	1115	5691193	Midfield Community Center	03F	LMA	\$9,540.70
2012	5	1115	5714890	Midfield Community Center	03F	LMA	\$154.59
2012	5	1115	5753640	Midfield Community Center	03F	LMA	\$1,666.04
2012	6	1116	5653414	Graysville East Ball Park	03F	LMA	\$11,705.64
2012	6	1116	5691193	Graysville East Ball Park	03F	LMA	\$1,014.26
2012	6	1116	5714890	Graysville East Ball Park	03F	LMA	\$1,938.00
2012	6	1116	5753640	Graysville East Ball Park	03F	LMA	\$109,920.24
2012	7	1118	5691193	Clay Senior Citizens Center	03A	LMC	\$2,529.61
2012	7	1118	5714890	Clay Senior Citizens Center	03A	LMC	\$584.67
2012	7	1118	5715381	Clay Senior Citizens Center	03A	LMC	\$35,774.53
2012	7	1118	5753640	Clay Senior Citizens Center	03A	LMC	\$112.01
2012	13	1130	5691193	Emergency Housing	14A	LMH	\$77,026.00
2012	13	1130	5753640	Emergency Housing	14A	LMH	\$43,418.20



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	2	1132	5691193	Housing Program Delivery	14H	LMH	\$37,509.19
2013	2	1132	5714890	Housing Program Delivery	14H	LMH	\$41,352.82
2013	2	1132	5753640	Housing Program Delivery	14H	LMH	\$31,137.99
2013	4	1134	5714890	Fairfield Sidewalks	03L	LMA	\$5,684.45
2013	4	1134	5753640	Fairfield Sidewalks	03L	LMA	\$13,223.58
2013	4	1136	5714890	New Castle Park Improvements	03F	LMA	\$10,824.57
2013	4	1136	5753640	New Castle Park Improvements	03F	LMA	\$7,145.14
2013	4	1137	5714890	Rosedale Sidewalk Phase III	03L	LMA	\$12,069.92
2013	4	1137	5753640	Rosedale Sidewalk Phase III	03L	LMA	\$6,438.95
2013	5	1138	5753640	The People Development Center	05	LMC	\$6,668.09
2013	5	1139	5714890	Fair Housing Counseling	05J	LMC	\$25,000.00
Total							\$1,326,881.01

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	5	1138	5753640	The People Development Center	05	LMC	\$6,668.09
2013	5	1139	5714890	Fair Housing Counseling	05J	LMC	\$25,000.00
Total							\$31,668.09

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2013	1	1131	5691193	General Administration	21A		\$119,692.02
2013	1	1131	5714890	General Administration	21A		\$135,705.65
2013	1	1131	5715381	General Administration	21A		\$15,982.62
2013	1	1131	5753640	General Administration	21A		\$74,627.71
Total							\$346,008.00

**Adjustments to CDBG Financial Summary Report
PY 2013
October 1, 2013 – September 30, 2014**

• **Adjustment # 1 - (Line 7) Adjustment to Compute Total Available**

A. The total funds available are the unexpended balance from the previous reporting year plus the entitlement grant plus program income. IDIS automatically reports program income on the report based on the income that was entered during the program year. Program Income in the amount of \$49,525.03 that was received for September 2013 was reported in IDIS in the current year. This amount was reported last year in the CAPER and was a reconciling item.

Current year CDBG Program Income	\$ 19,839.02
Current year RLF income	<u>82,718.56</u>
	\$ 102,557.58
IDIS program income	<u>- 53,032.55</u>
Adjustment to Program Income	\$ 49,525.03

B. There was a prior period adjustment of -\$10,117.03 for the Fairfield Forest Hills project. The expenditure was incurred in program year 2013 and reported on the CAPER. However, the expenditure was not accrued in the county's book of accounts. The effect was that the Fairfield Forest Hills project was overstated on 2012 CAPER.

\$ 10,117.03

C. There was a prior period adjustment of -\$9,339.15 for the Murphree Road project. The expenditure was incurred in program year 2013 and reported on the CAPER. However, the expenditure was not accrued in the county's book of accounts. The effect was that the Murphree Road project was overstated on 2012 CAPER.

\$ 9,339.15

Total adjustment to compute total available	\$ 68,981.21
--	---------------------

• **Adjustment # 5 - (Line 34) Adjustment to Compute Total Subject to PS CAP**

The total subject to the Public Service cap is based on the previous year's program income. IDIS automatically reports program income on the report based on the income that was entered during the program year. An adjustment was made to program income and RLF income from a previous year which resulted in negative cash on hand.

Prior year CDBG Program Income	\$ 16,478.98
Prior year RLF income	<u>33,635.33</u>
	\$ 50,114.31
IDIS program income	<u>- 50,338.18</u>
Adjustment to Compute Total PS Cap	\$ - 223.87

Adjustment #6 - (Line 44) Adjustment to Compute Total Subject to PA Cap

This adjustment reflects back to adjustment number 1A. The current year program has to be adjusted to determine the Planning & Administration Cap.

ATTACHMENT D

IDIS REPORTS

CDBG ACTIVITY SUMMARY (GPR)

(PR 03)



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PGM Year: 2009
Project: 0004 - Fairfield Forest Hills Park

IDIS Activity: 1012 - Fairfield Forest Hills Park Improvements

Status: Open
Location: 7000 Grasselli Rd Fairfield, AL 35064-2424

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F)
National Objective: LMA

Initial Funding Date: 01/04/2010

Description: Improvements to make the park ADA compliant along with other general improvements such as the installation of playground equipment.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$231,645.05	\$12,115.35	\$231,488.30
		PI	\$13,780.00	\$0.00	\$13,780.00
Total			\$245,425.05	\$12,115.35	\$245,268.30

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 12,131
 Census Tract Percent Low / Mod: 55.10

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Project is under design.	
2011	Construction is complete.	



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PGM Year: 2009

Project: 0023 - Housing Emergency Grant Program

IDIS Activity: 1036 - Housing Emergency Grant Program

Status: Open

Location: 716 Richard Arrington Jr Blvd N Suite A-430 Birmingham, AL 35203-0100

Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 01/04/2010

Description: Emergency Repairs to the homes of qualified home owners within the Jefferson County Community Development Consortium.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015			\$282,827.39	\$12,018.00	\$276,076.34
			\$164,522.00	\$0.00	\$164,522.00
Total			\$447,349.39	\$12,018.00	\$440,598.34

Proposed Accomplishments

Housing Units : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	12	0	0	0	12	0	0	0
Black/African American:	80	0	0	0	80	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	92	0	0	0	92	0	0	0

Female-headed Households:

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Income Category:

	Owner	Renter	Total	Person
Extremely Low	62	0	62	0
Low Mod	24	0	24	0
Moderate	6	0	6	0
Non Low Moderate	0	0	0	0
Total	92	0	92	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments	Years	Accomplishment Narrative	# Benefitting
	2009	58 units received housing rehabilitation assistance.	
	2010	Rehabilitated 30 homes.	



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PGM Year: 2010

Project: 0002 - Housing Program Delivery

IDIS Activity: 1072 - HOUSING PROGRAM DELIVERY

Status: Completed 12/10/2013 12:00:00 AM

Location: 716 Richard Arrington Jr Blvd N Ste A430 Suite A430
Birmingham, AL 35203-0124

Objective: Provide decent affordable housing
 Outcome: Affordability
 Matrix Code: Rehabilitation Administration (14H)

National Objective: LMH

Initial Funding Date: 01/06/2011

Description:

Program delivery costs incurred while administering the CDBG Housing Program.

Financing	Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
	Pre-2015					
Total				\$149,619.92	\$0.00	\$149,619.92

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	30	0	0	0	30	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	30	0	0	0	30	0	0	0
Female-headed Households:	10		0		10			

Income Category:

Owner Renter Total Person

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Extremely Low	0	0	0	0
Low Mod	20	0	20	0
Moderate	10	0	10	0
Non Low Moderate	0	0	0	0
Total	30	0	30	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years

2011 Inspection of housing units completed.

Benefiting



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PGM Year: 2010
Project: 0015 - Edgewater Community Park
IDIS Activity: 1084 - Edgewater Community Park
Status: Open
Location: 7032 Arabia Ave Birmingham, AL 35224-1003

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F)
National Objective: LMA

Initial Funding Date: 06/15/2011

Description: The design and construction of new park in the unincorporated Edgewater community.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$219,094.78	\$57,422.44	\$218,319.76
		PI	\$1,254.00	\$0.00	\$1,254.00
Total			\$220,348.78	\$57,422.44	\$219,573.76

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 335
 Census Tract Percent Low / Mod: 92.50

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2010	Project is in the acquisition phase for public dedication.	
2011	Project is under construction and is 70% complete.	



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PGM Year: 2010

Project: 0016 - West Highland Water Lines

IDIS Activity: 1085 - West Highland Water Lines

Status: Open

Location: Crest Oval Mountain Road Bessemer, AL 35023

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Water/Sewer Improvements (03J)

National Objective: LMA

Initial Funding Date: 06/15/2011

Description:

The installation of water lines along Crest Oval Mountain Road in the unincorporated community of West Highlands.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$405,000.00	\$285,999.23	\$331,010.64
Total			\$405,000.00	\$285,999.23	\$331,010.64

Proposed Accomplishments

People (General) : 43

Total Population in Service Area: 43

Census Tract Percent Low / Mod: 95.30

Annual Accomplishments

Years **Accomplishment Narrative**

2010 Project is in the design phase.

2011 Project has been rebid. Jefferson County is in the process of executing construction contracts.

Benefitting



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PGM Year: 2010

Project: 0017 - Murphree Road Improvements

IDIS Activity: 1086 - Murphree Road Improvements

Status: Open

Location: Murphree Road Birmingham, AL 35217

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Street Improvements (03K)

National Objective: LMA

Initial Funding Date: 06/15/2011

Description: Road improvements along Murphree Road in unincorporated Jefferson County, Alabama.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$231,444.82	\$13,283.21	\$231,288.07
		PI	\$638.50	\$0.00	\$638.50
Total			\$232,083.32	\$13,283.21	\$231,926.57

Proposed Accomplishments

People (General) : 264
 Total Population in Service Area: 972
 Census Tract Percent Low / Mod: 61.60

Annual Accomplishments

Years **Accomplishment Narrative**

2010 Waiting for the results of a botanist survey to determine the presence of an endangered species.
 2011 Construction is 90% complete.

Benefitting



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PGM Year: 2010

Project: 0022 - EMERGENCY HOUSING REHABILITATION

IDIS Activity: 1093 - Emergency Housing Rehabilitation Program

Status: Open
 Location: 716 Richard Arrington Jr Blvd N Ste A430 Suite A-430
 Birmingham, AL 35203-0124

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 07/22/2011

Description: Emergency repairs to the homes of qualified applicants within the Jefferson County Community Development Consortium.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year	Owner		Renter		Total		Person	
						Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
Pre-2015		EN	\$678,340.26		\$640,254.84	0	0	0	0	0	0	0	0
		PI	\$13,259.97		\$13,259.97	6	0	0	0	6	0	0	0
Total			\$691,600.23		\$653,514.81	6	0	0	0	6	0	0	0

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	6	0	0	0	6	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	6	0	0	0	6	0	0	0

Female-headed Households:



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	4	0	4	0
Low Mod	2	0	2	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	6	0	6	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments	Accomplishment Narrative	# Benefiting
2010	Rehabilitated 6 homes	



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PGM Year: 2011
Project: 0002 - HOUSING PROGRAM DELIVERY

IDIS Activity: 1097 - Housing Program Delivery

Status: Completed 12/4/2013 12:00:00 AM
Location: 716 Rich Arrington Blvd N Rm 430 Suite 430 Birmingham, AL 35203-0125

Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Rehabilitation Administration (14H)

National Objective: LMH

Initial Funding Date: 12/30/2011

Description: Program Delivery costs for Housing Programs.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$160,000.00	\$0.00	\$160,000.00
Total			\$160,000.00	\$0.00	\$160,000.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:

Owner Renter Total Person



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Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low/Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years Accomplishment Narrative

2011 Activity is complete. See activity #1105 for beneficiary data.

Benefiting



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PGM Year: 2011

Project: 0006 - Fairfield Library Improvements

IDIS Activity: 1102 - Fairfield Library

Status: Open

Location: 4615 Gary Ave Fairfield, AL 35064-1341

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Public Facilities and Improvement (General) (03)

National Objective: LMA

Initial Funding Date: 04/27/2012

Description: Renovations to the existing library including accessibility.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$235,000.00	\$109,843.92	\$125,240.31
Total			\$235,000.00	\$109,843.92	\$125,240.31

Proposed Accomplishments

Public Facilities : 1

Total Population In Service Area: 12,131

Census Tract Percent Low / Mod: 55.10

Annual Accomplishments

Years 2011 **Accomplishment Narrative**

Environmental Review is nearing completion, pending the close of the comment period for Request for Release of Funds. Project has been designed and is undergoing review.

Benefiting



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PGM Year: 2011
Project: 0008 - Trussville Senior Center Improvements

IDIS Activity: 1103 - Trussville Senior Center

Status: Open
Location: 504 Cherokee Dr Trussville, AL 35173-1110

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Senior Centers (03A)

National Objective: LMC

Initial Funding Date: 04/27/2012

Description: Renovations to the existing senior citizens' Center.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$200,000.00	\$93,590.32	\$156,165.25
Total			\$200,000.00	\$93,590.32	\$156,165.25

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:



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Income Category:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	Construction is underway.	



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PGM Year: 2011
Project: 0010 - Emergency Housing Rehabilitation

IDIS Activity: 1105 - Emergency Housing Rehabilitation

Status: Open
Location: 1153 Bristol St Suite A-430 Tarrant, AL 35217-3115

Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Rehab, Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 04/27/2012

Description: Emergency repairs to the homes of qualified applicants within the Jefferson County Community Development Consortium.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$435,793.27	\$197,299.68	\$435,793.27
		PI	\$15,281.77	\$14,142.12	\$15,281.77
Total			\$451,075.04	\$211,441.80	\$451,075.04

Proposed Accomplishments
 Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	10	0	0	0	10	0	0	0
Black/African American:	52	0	0	0	52	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	62	0	0	0	62	0	0	0
Female-headed Households:	49		0		49			



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Income Category:	Owner	Renter	Total	Person
Extremely Low	26	0	26	0
Low/Mod	26	0	26	0
Moderate	10	0	10	0
Non Low Moderate	0	0	0	0
Total	62	0	62	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2011	15 units were completed during the program year. Rehabilitation included roof repairs, septic tank repairs, and other minor repairs to low and moderate income homeowners.	
2012	Twenty three units were rehabilitated.	



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PGM Year: 2012

Project: 0001 - General Administration

IDIS Activity: 1113 - General Administration

Status: Completed 12/4/2013 12:00:00 AM

Location: Objective: Outcome: Matrix Code: General Program Administration (21A)

National Objective:

Initial Funding Date: 02/22/2013

Description: General administrative activities associated with Community Development programs.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year		Drawn Thru Program Year	
				Total	Hispanic	Total	Hispanic
Pre-2015		EN	\$328,778.00	\$0.00	\$0.00	\$328,778.00	\$328,778.00
Total			\$328,778.00	\$0.00	\$0.00	\$328,778.00	\$328,778.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person

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Extremely Low	0	0	0
Low/Mod	0	0	0
Moderate	0	0	0
Non Low/Moderate	0	0	0
Total	0	0	0
Percent Low/Mod			

Annual Accomplishments
No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2012

Project: 0004 - Fairfield Willie Mays Park

IDIS Activity: 1114 - Fairfield Willie Mays Park Improvements

Status: Open

Location: 601 66 Street Fairfield, AL 35064

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 03/22/2013

Description: Improvements to the existing Fairfield Willie Mays Park.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$160,000.00	\$19,517.96	\$21,444.42
Total			\$160,000.00	\$19,517.96	\$21,444.42

Proposed Accomplishments

Public Facilities : 1
 Total Population In Service Area: 12,131
 Census Tract Percent Low / Mod: 55.10

Annual Accomplishments

Years: 2012 **Accomplishment Narrative**

2012 A consultant has been procured. The environmental review process is underway.

Benefitting



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PGM Year: 2012

Project: 0005 - Midfield Community Center

IDIS Activity: 1115 - Midfield Community Center

Status: Open

Location: 725 Bessemer Super Hwy Midfield, AL 35228-1703

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 03/22/2013

Description:
 Improvements to the existing Midfield Community Center.
Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$160,000.00	\$13,361.33	\$15,289.11
Total			\$160,000.00	\$13,361.33	\$15,289.11

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 9,728
 Census Tract Percent Low / Mod: 53.90

Annual Accomplishments

Years **Accomplishment Narrative**

2012 The architect has been procured and the environmental review process is underway.

Benefiting



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PGM Year: 2012

Project: 0006 - Graysville East Ball Park

IDIS Activity: 1116 - Graysville East Ball Park

Status: Open

Location: 745 1st Ave NE Graysville, AL 35073-1302

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 03/27/2013

Description:

Improvements to the existing Graysville East ball park.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$160,000.00	\$124,578.14	\$137,938.91
Total			\$160,000.00	\$124,578.14	\$137,938.91

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 709

Census Tract Percent Low / Mod: 64.60

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2012

Project: 0004 - Fairfield Willie Mays Park

IDIS Activity: 1117 - Rosedale Sidewalks Phase II

Status: Open

Location: 2830 19th St S Homewood, AL 35209-2612

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 03/27/2013

Description:

The installation of sidewalk in the Rosedale community of the city of Homewood, AL.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$160,000.00	\$17,209.59	\$27,343.66
Total			\$160,000.00	\$17,209.59	\$27,343.66

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 34

Census Tract Percent Low / Mod: 94.10

Annual Accomplishments

Years **Accomplishment Narrative**

2012 The Engineer has been procured and the environmental review is underway.

Benefitting



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PGM Year: 2012

Project: 0007 - Clay Senior Citizens Center

IDIS Activity: 1118 - Clay Senior Citizens Center

Status: Open

Location: 6415 Clay Palmerdale Rd Pinson, AL 35126-3063

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Senior Centers (03A)

National Objective: LMC

Initial Funding Date: 03/22/2013

Description:

Renovations to the existing senior citizens center in the city of Clay.

Financing

Grant Year	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015	EN	\$160,000.00	\$39,000.82	\$41,746.33
Total		\$160,000.00	\$39,000.82	\$41,746.33

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:



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Income Category:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2012	Environmental Review is almost complete.	



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PGM Year: 2012

Project: 0010 - Fair Housing Counseling

IDIS Activity: 1120 - Fair Housing Counseling

Status: Completed 12/4/2013 12:00:00 AM

Location: 3700 Industrial Pkwy Birmingham, AL 35217-5316

Objective: Create suitable living environments
 Outcome: Sustainability
 Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)

National Objective: LMC

Initial Funding Date: 02/26/2013

Description:

Fair housing activities for low - moderate income individuals.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$25,000.00	\$0.00	\$25,000.00
Total			\$25,000.00	\$0.00	\$25,000.00

Proposed Accomplishments

People (General) : 25

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	13	0
Black/African American:	0	0	0	0	0	0	42	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	55	0

Female-headed Households:



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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	21
Low Mod	0	0	0	18
Moderate	0	0	0	16
Non Low Moderate	0	0	0	0
Total	0	0	0	55
Percent Low/Mod				100.0%

Benefiting

Years	Accomplishment Narrative
2012	Housing counseling for 55 individuals.



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PGM Year: 2012
Project: 0013 - Emergency Housing Rehabilitation Program
IDIS Activity: 1130 - Emergency Housing

Status: Open
Location: 716 Rich Arrington Blvd N Birmingham, AL 35203-0123
Objective: Provide decent affordable housing
Outcome: Availability/accessibility
Matrix Code: Rehab; Single-Unit Residential (14A)
National Objective: LMH

Initial Funding Date: 05/30/2013

Description: Rehabilitation of low to moderate income homeowners homes.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$385,335.25	\$114,747.30	\$268,610.80
		PI	\$19,143.73	\$5,696.90	\$19,143.73
Total			\$404,478.98	\$120,444.20	\$287,754.53

Proposed Accomplishments
Housing Units : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0	0	0
Black/African American:	6	0	0	0	6	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	8	0	0	0	8	0	0	0
Female-headed Households:	7		0		7			



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Income Category:	Owner	Renter	Total	Person
Extremely Low	3	0	3	0
Low Mod	0	0	0	0
Moderate	5	0	5	0
Non Low Moderate	0	0	0	0
Total	8	0	8	0
Percent Low/Mod	100.0%		100.0%	

Benefiting

Annual Accomplishments	Accomplishment Narrative	# Benefiting
2012	Housing rehabilitation underway for low to moderate income households.	



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PGM Year: 2013

Project: 0001 - General Administration

IDIS Activity: 1131 - General Administration

Status: Open

Location:

Initial Funding Date: 05/21/2014

Description:

General administration activities associated with CDBG program.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$346,008.00	\$346,008.00	\$346,008.00
Total			\$346,008.00	\$346,008.00	\$346,008.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person

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Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
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 CDBG Activity Summary Report (GPR) for Program Year 2013
 JEFFERSON COUNTY

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PGM Year: 2013

Project: 0002 - Housing Program Delivery

IDIS Activity: 1132 - Housing Program Delivery

Status: Open
 Location: 716 Rich Arrington Blvd N Birmingham, AL 35203-0123

Objective: Provide decent affordable housing
 Outcome: Availability/accessibility
 Matrix Code: Rehabilitation Administration (14H)

National Objective: LMH

Initial Funding Date: 05/21/2014

Description: Housing Program Delivery activities associated with Housing Rehabilitation programs.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$110,000.00	\$110,000.00	\$110,000.00
Total			\$110,000.00	\$110,000.00	\$110,000.00

Proposed Accomplishments

Housing Units : 20

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0



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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development
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 CDBG Activity Summary Report (GPR) for Program Year 2013
 JEFFERSON COUNTY

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PGM Year: 2013

Project: 0004 - CDBG 2013 Public Facilities

IDIS Activity: 1134 - Fairfield Sidewalks

Status: Open
 Location: 6400 Terrace Ave Fairfield, AL 35064-1966

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 06/16/2014

Description:

The installation of sidewalks along Terrace Avenue in the city of Fairfield, Alabama.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$171,000.00	\$18,908.03	\$18,908.03
Total			\$171,000.00	\$18,908.03	\$18,908.03

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 2,025
 Census Tract Percent Low / Mod: 81.00

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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 CDBG Activity Summary Report (GPR) for Program Year 2013
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PGM Year: 2013

Project: 0004 - CDBG 2013 Public Facilities

IDIS Activity: 1135 - Brighton Park Improvements

Status: Open

Location: 3904 Main St Brighton, AL 35020-2341

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 06/16/2014

Description: CDBG funds will be used to undergo improvements at an existing park located in the city of Brighton, Alabama.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$181,000.00	\$0.00	\$0.00
Total			\$181,000.00	\$0.00	\$0.00

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 3,715
 Census Tract Percent Low / Mod: 57.50

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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 CDBG Activity Summary Report (GPR) for Program Year 2013
 JEFFERSON COUNTY

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PGM Year: 2013

Project: 0004 - CDBG 2013 Public Facilities

IDIS Activity: 1136 - New Castle Park Improvements

Status: Open

Location: 3811 New Castle Road Gardendale, AL 35071

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 06/16/2014

Description:

The installation of restroom facilities in the existing New Castle Park located in unincorporated Jefferson County, Alabama.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$181,000.00	\$17,969.71	\$17,969.71
Total			\$181,000.00	\$17,969.71	\$17,969.71

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 178

Census Tract Percent Low / Mod: 80.90

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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 CDBG Activity Summary Report (GPR) for Program Year 2013
 JEFFERSON COUNTY

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PGM Year: 2013

Project: 0004 - CDBG 2013 Public Facilities

IDIS Activity: 1137 - Rosedale Sidewalk Phase III

Status: Open

Location: 2700 Central Avenue Homewood, AL 35209

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 06/16/2014

Description: The Phase III installation of sidewalks in the Rosedale Community of the city of Homewood, Alabama.

Financing

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$181,000.00	\$18,508.87	\$18,508.87
Total			\$181,000.00	\$18,508.87	\$18,508.87

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 30
 Census Tract Percent Low / Mod: 93.30

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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 CDBG Activity Summary Report (GPR) for Program Year 2013
 JEFFERSON COUNTY

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PGM Year: 2013
 Project: 0005 - CDBG 2013 Public Services

IDIS Activity: 1138 - The People Development Center

Status: Open
 Location: 143 Seminole Cir Fairfield, AL 35064-1759

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Public Services (General) (05)

National Objective: LMC

Initial Funding Date: 06/16/2014

Description: The People Development Center will utilize CDBG funds to provide food, energy and emergency assistance services to qualified low to moderate income residents in Jefferson County, Alabama.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$10,000.00	\$6,668.09	\$6,668.09
Total			\$10,000.00	\$6,668.09	\$6,668.09

Proposed Accomplishments

People (General) : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

PR03 - JEFFERSON COUNTY



U.S. Department of Housing and Urban Development
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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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 CDBG Activity Summary Report (GPR) for Program Year 2013
 JEFFERSON COUNTY

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PGM Year: 2013
Project: 0005 - CDBG 2013 Public Services

IDIS Activity: 1139 - Fair Housing Counseling

Status: Open
Location: 3700 Industrial Pkwy Birmingham, AL 35217-5316

Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)

National Objective: LMC

Initial Funding Date: 07/30/2014

Description:
 Fair housing counseling activities.

Grant Year	Grant	Fund Type	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
Pre-2015		EN	\$25,000.00	\$25,000.00	\$25,000.00
Total			\$25,000.00	\$25,000.00	\$25,000.00

Proposed Accomplishments

People (General) : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:



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Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2013
JEFFERSON COUNTY

Total Funded Amount:	\$6,200,766.71
Total Drawn Thru Program Year:	\$4,592,350.60
Total Drawn In Program Year:	\$1,672,889.01

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SUMMARY OF CONSOLIDATED PLAN PROJECTS

(PR 06)

U.S. DEPARTMENT OF HOUSING AND
 URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND
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PR06 - Summary of Consolidated Plan
 Projects for Report Year

IDIS

Plan IDIS Year Project	Project Title and Description		Program	Project Estimate
2013 1	General Administration	General administration of CDBG program.	CDBG	\$346,008.00
2	Housing Program Delivery	Housing Program Delivery for CDBG Housing programs.	CDBG	\$100,000.00
3	HESG 2013 Administration	Administrative activities associated with carrying out the HESG program for PY 2013.	HESG	\$8,982.98
4	CDBG 2013 Public Facilities	Public Facilities planned for CDBG program year 2013.	CDBG	\$895,000.00
5	CDBG 2013 Public Services	Public Service programs funded from PY 2013 CDBG funds.	CDBG	\$35,000.00
6	Special Needs Rental Housing for the Elderly		HOME	\$618,492.00
7	HOUSING REHABILITATION	Rehabilitate low to moderate income households homes within Jefferson County Consortium.	CDBG	\$430,000.00
8	HOME Administration	General administration costs of administering the HOME Program.	HOME	\$68,721.00

U.S. DEPARTMENT OF HOUSING AND
 URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND
 DEVELOPMENT
 PR06 - Summary of Consolidated Plan
 Projects for Report Year

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IDIS

Plan IDIS Year Project	Project Title and Description		Program	Committed Amount
2013 1	General Administration	General administration of CDBG program.	CDBG	\$346,008.00
2	Housing Program Delivery	Housing Program Delivery for CDBG Housing programs.	CDBG	\$110,000.00
3	HESG 2013 Administration	Administrative activities associated with carrying out the HESG program for PY 2013.	HESG	\$0.00
4	CDBG 2013 Public Facilities	Public Facilities planned for CDBG program year 2013.	CDBG	\$714,000.00
5	CDBG 2013 Public Services	Public Service programs funded from PY 2013 CDBG funds.	CDBG	\$35,000.00
6	Special Needs Rental Housing for the Elderly		HOME	\$0.00
7	HOUSING REHABILITATION	Rehabilitate low to moderate income households homes within Jefferson County Consortium.	CDBG	\$429,839.02
8	HOME Administration	General administration costs of administering the HOME Program.	HOME	\$58,721.30

U.S. DEPARTMENT OF HOUSING AND
 URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND
 DEVELOPMENT
 PR06 - Summary of Consolidated Plan
 Projects for Report Year

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IDIS

Plan IDIS Year Project	Project Title and Description		Program	Amount Drawn Thru Report Year
2013 1	General Administration	General administration of CDBG program.	CDBG	\$346,008.00
2	Housing Program Delivery	Housing Program Delivery for CDBG Housing programs.	CDBG	\$110,000.00
3	HESG 2013 Administration	Administrative activities associated with carrying out the HESG program for PY 2013.	HESG	\$0.00
4	CDBG 2013 Public Facilities	Public Facilities planned for CDBG program year 2013.	CDBG	\$55,386.61
5	CDBG 2013 Public Services	Public Service programs funded from PY 2013 CDBG funds.	CDBG	\$31,668.09
6	Special Needs Rental Housing for the Elderly		HOME	\$0.00
7	HOUSING REHABILITATION	Rehabilitate low to moderate income households homes within Jefferson County Consortium.	CDBG	\$0.00
8	HOME Administration	General administration costs of administering the HOME Program.	HOME	\$0.00

U.S. DEPARTMENT OF HOUSING AND
 URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND
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PR06 - Summary of Consolidated Plan
 Projects for Report Year

IDIS

Plan IDIS Year Project	Project Title and Description		Program	Amount Available to Draw
2013 1	General Administration	General administration of CDBG program.	CDBG	\$0.00
2	Housing Program Delivery	Housing Program Delivery for CDBG Housing programs.	CDBG	\$0.00
3	HESG 2013 Administration	Administrative activities associated with carrying out the HESG program for PY 2013.	HESG	\$0.00
4	CDBG 2013 Public Facilities	Public Facilities planned for CDBG program year 2013.	CDBG	\$658,613.39
5	CDBG 2013 Public Services	Public Service programs funded from PY 2013 CDBG funds.	CDBG	\$3,331.91
6	Special Needs Rental Housing for the Elderly		HOME	\$0.00
7	HOUSING REHABILITATION	Rehabilitate low to moderate income households homes within Jefferson County Consortium.	CDBG	\$429,839.02
8	HOME Administration	General administration costs of administering the HOME Program.	HOME	\$58,721.30

U.S. DEPARTMENT OF HOUSING AND
 URBAN DEVELOPMENT
 OFFICE OF COMMUNITY PLANNING AND
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PR06 - Summary of Consolidated Plan
 Projects for Report Year

IDIS

Plan IDIS Year Project	Project Title and Description		Program	Amount Drawn in Report Year
2013 1	General Administration	General administration of CDBG program.	CDBG	\$346,008.00
2	Housing Program Delivery	Housing Program Delivery for CDBG Housing programs.	CDBG	\$110,000.00
3	HESG 2013 Administration	Administrative activities associated with carrying out the HESG program for PY 2013.	HESG	\$0.00
4	CDBG 2013 Public Facilities	Public Facilities planned for CDBG program year 2013.	CDBG	\$55,386.61
5	CDBG 2013 Public Services	Public Service programs funded from PY 2013 CDBG funds.	CDBG	\$31,668.09
6	Special Needs Rental Housing for the Elderly		HOME	\$0.00
7	HOUSING REHABILITATION	Rehabilitate low to moderate income households homes within Jefferson County Consortium.	CDBG	\$0.00
8	HOME Administration	General administration costs of administering the HOME Program.	HOME	\$0.00

SUMMARY OF ACCOMPLISHMENTS

(PR 23)



JEFFERSON COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed	
Housing	Rehab; Single-Unit Residential (14A)	4	\$343,904.00	0	\$0.00	4	\$343,904.00	
	Rehabilitation Administration (14H)	1	\$110,000.00	2	\$0.00	3	\$110,000.00	
	Total Housing	5	\$453,904.00	2	\$0.00	7	\$453,904.00	
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	1	\$109,843.92	0	\$0.00	1	\$109,843.92	
	Senior Centers (03A)	2	\$132,591.14	0	\$0.00	2	\$132,591.14	
	Parks, Recreational Facilities (03F)	7	\$244,964.93	0	\$0.00	7	\$244,964.93	
	Water/Sewer Improvements (03J)	1	\$285,999.23	0	\$0.00	1	\$285,999.23	
	Street Improvements (03K)	1	\$13,283.21	0	\$0.00	1	\$13,283.21	
	Sidewalks (03L)	3	\$54,626.49	0	\$0.00	3	\$54,626.49	
	Total Public Facilities and Improvements	15	\$841,308.92	0	\$0.00	15	\$841,308.92	
	Public Services	Public Services (General) (05)	1	\$6,668.09	0	\$0.00	1	\$6,668.09
		Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	1	\$25,000.00	1	\$0.00	2	\$25,000.00
		Total Public Services	2	\$31,668.09	1	\$0.00	3	\$31,668.09
General Administration and Planning	General Program Administration (21A)	1	\$346,008.00	1	\$0.00	2	\$346,008.00	
	Total General Administration and Planning	1	\$346,008.00	1	\$0.00	2	\$346,008.00	
Grand Total		23	\$1,672,889.01	4	\$0.00	27	\$1,672,889.01	



U.S. Department of Housing and Urban Development
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 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2013

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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count Completed Count		Program Year Totals
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	168	0	168
	Rehabilitation Administration (14H)	Housing Units	0	30	30
	Total Housing		168	30	198
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Public Facilities	12,131	0	12,131
	Senior Centers (03A)	Public Facilities	0	0	0
	Parks, Recreational Facilities (03F)	Public Facilities	46,791	0	46,791
	Water/Sewer Improvements (03J)	Persons	86	0	86
	Street Improvements (03K)	Persons	1,944	0	1,944
	Sidewalks (03L)	Public Facilities	34	0	34
	Total Public Facilities and Improvements			60,986	0
Public Services	Public Services (General) (05)	Persons	0	0	0
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	Persons	0	55	55
	Total Public Services		0	55	55
Grand Total			61,154	85	61,239



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 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2013

JEFFERSON COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

	Race	Total Persons		Total Hispanic	
		Persons	Households	Persons	Households
Housing	White	0	24	0	0
	Black/African American	0	174	0	0
	Total Housing	0	198	0	0
	White	13	0	0	0
Non Housing	Black/African American	42	0	0	0
	Total Non Housing	55	0	0	0
	White	13	24	0	0
Grand Total	Black/African American	42	174	0	0
	Total Grand Total	55	198	0	0



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CDBG Summary of Accomplishments
Program Year: 2013

JEFFERSON COUNTY

CDBG Beneficiaries by Income Category

No data returned for this view. This might be because the applied filter excludes all data.

STATUS OF HOME ACTIVITIES

(PR 22)



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 Status of HOME Activities - Entitlement
 JEFFERSON COUNTY, AL

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IDIS - PR22

Tenure Type	Activity Type	IDIS Activity	Activity Address	Activity Status	Status Date	Total Units	Home Units	Initial Funding Date	Committed Amount	Drawn Amount	PCT
Rental	NEW CONSTRUCTION	1111	3900 Industrial Pkwy , Birmingham AL, 35217	Open	11/19/14	20	20	09/14/12	\$1,110,608.00	\$1,019,321.20	91.78%
Rental	ACQUISITION AND NEW CONSTRUCTION	1140	830 Jefferson Blvd , Tarrant AL, 35217	Open	11/19/14	0	0	09/25/14	\$990,000.00	\$3,298.24	0.33%

ESG FINANCIAL SUMMARY REPORT

(PR 91)



PR91 - ESG Financial Summary
JEFFERSON COUNTY, AL
2012

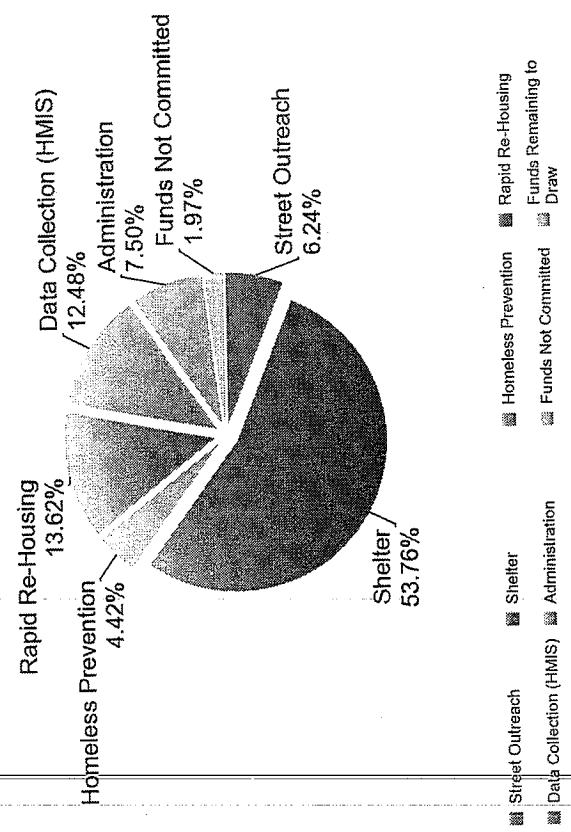
ESG Program Level Summary

Grant Number	Total Grant Amount	Total Funds Committed	Total Funds Available to Commit	% of Grant Funds Not Committed	Grant Funds Drawn	% of Grant Funds Drawn	Available to Draw	% Remaining to Draw
E12UC010006	\$160,259.00	\$157,094.00	\$3,165.00	1.97%	\$70,898.50	44.24%	\$89,360.50	55.76%

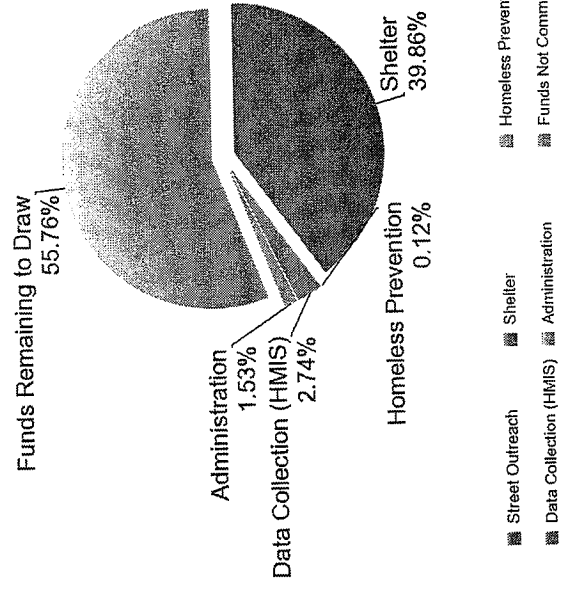
ESG Program Components

Activity Type	Total Committed to Activities	% of Grant Committed	Drawn Amount	% of Grant Drawn
Street Outreach	\$10,000.00	6.24%	\$0.00	0.00%
Shelter	\$86,155.00	53.76%	\$63,881.39	39.86%
Homeless Prevention	\$7,085.00	4.42%	\$184.68	0.12%
Rapid Re-Housing	\$21,835.00	13.62%	\$0.00	0.00%
Data Collection (HMIS)	\$20,000.00	12.48%	\$4,386.59	2.74%
Administration	\$12,019.00	7.50%	\$2,445.84	1.53%
Funds Not Committed	\$3,165.00	1.97%	\$0.00	0.00%
Funds Remaining to Draw	\$0.00	0.00%	\$89,360.50	55.76%
Total	\$160,259.00	100.00%	\$160,259.00	100.00%

Funds Committed



Funds Drawn



- Street Outreach
- Data Collection (HMIS)
- Administration
- Homeless Prevention
- Funds Not Committed
- Rapid Re-Housing
- Funds Remaining to Draw
- Shelter



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System

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PR91 - ESG Financial Summary
 JEFFERSON COUNTY, AL
 2012

24-Month Grant Expenditure Deadline

All of the recipient's grant must be expended for eligible activity costs within 24 months after the date HUD signs the grant agreement with the recipient. Expenditure means either an actual cash disbursement for a direct charge for a good or service or the accrual of a direct charge for a good or service or an indirect cost. This report uses draws in IDIS to measure expenditures. HUD allocated Fiscal Year 2011 ESG funds in two allocations. For FY2011, this Obligation Date is the date of the first allocation. This report does not list the Obligation Date, does not calculate the Expenditure Deadline, and does not track the Days Remaining for the FY 2011 second allocation.

Grant Amount: \$160,259.00

Grant Number	Draws to Date	HUD Obligation Date	Expenditure Deadline	Days Remaining to Meet Requirement Date	Expenditures Required
E12UC010006	\$70,898.50	09/28/2012	09/28/2014	(54)	\$89,360.50

60% Cap on Emergency Shelter and Street Outreach

The cap refers to the total amount of the recipient's fiscal year grant, allowed for emergency shelter and street outreach activities, is capped at 60 percent. This amount cannot exceed the greater of: (1) 60% of the overall grant for the year; or, (2) the amount of Fiscal Year 2010 ESG funds committed for homeless assistance activities.

Amount Committed to Shelter	Amount Committed to Street Outreach	Total Amount Committed to Shelter and Street Outreach	% Committed to Shelter and Street Outreach	2010 Funds Committed to Homeless Assistance Activities	Total Drawn for Shelter and Street Outreach	% Drawn for Shelter and Street Outreach
\$86,155.00	\$10,000.00	\$96,155.00	60.00%	\$71,320.00	\$63,881.39	39.86%

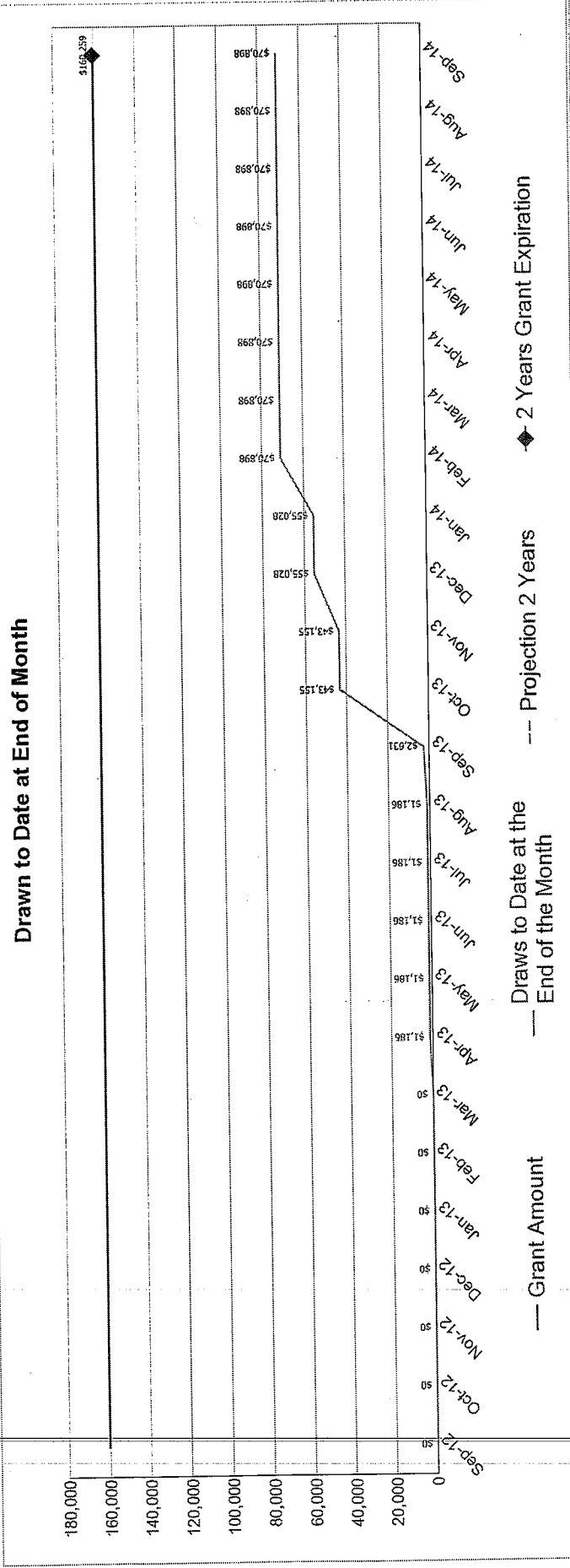


U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 PR91 - ESG Financial Summary
 JEFFERSON COUNTY, AL
 2012

DATE: 11-21-14
 TIME: 17:22
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ESG Draws By Month (at the total grant level):

Grant Amount: 160,259.00



ESG Draws By Quarter (at the total grant level):

Quarter End Date	Draws for the Quarter	Draws to Date at the End of the Quarter	% Drawn for the Quarter	% Drawn to Date at End of Quarter
09/30/2012	\$0.00	\$0.00	0.00%	0.00%
12/31/2012	\$0.00	\$0.00	0.00%	0.00%
03/31/2013	\$0.00	\$0.00	0.00%	0.00%
06/30/2013	\$1,185.63	\$1,185.63	0.74%	0.74%
09/30/2013	\$1,444.89	\$2,630.52	0.90%	1.64%
12/31/2013	\$52,397.26	\$55,027.78	32.70%	34.34%
03/31/2014	\$15,870.72	\$70,898.50	9.90%	44.24%
06/30/2014	\$0.00	\$70,898.50	0.00%	44.24%
09/30/2014	\$0.00	\$70,898.50	0.00%	44.24%

— Grant Amount
 - - Projection 2 Years
 ◆ 2 Years Grant Expiration



U.S. Department of Housing and Urban Development
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 PR91 - ESG Financial Summary
 JEFFERSON COUNTY, AL
 2012

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ESG Subrecipient Commitments and Draws by Activity Category :

Subrecipient	Activity Type	Committed	Drawn
JEFFERSON COUNTY	Homeless Prevention	\$750.00	\$184.68
	Rapid Re-Housing	\$1,000.00	\$0.00
	Data Collection (HMIS)	\$1,000.00	\$0.00
	Administration	\$12,019.00	\$2,445.84
	Total	\$14,769.00	\$2,630.52
	Total Remaining to be Drawn		\$12,138.48
	Percentage Remaining to be Drawn		82.19%
	Shelter	\$25,126.00	\$25,126.00
	Rapid Re-Housing	\$10,000.00	\$0.00
	Total	\$35,126.00	\$25,126.00
YWCA CENTRAL ALABAMA	Total Remaining to be Drawn		\$10,000.00
	Percentage Remaining to be Drawn		28.47%
	Shelter	\$30,000.00	\$30,000.00
	Total	\$30,000.00	\$30,000.00
FIRST LIGHT, INC.	Total Remaining to be Drawn		\$0.00
	Percentage Remaining to be Drawn		0.00%
	Shelter	\$16,000.00	\$8,755.39
	Total	\$16,000.00	\$8,755.39
PATHWAYS	Total Remaining to be Drawn		\$7,244.61
	Percentage Remaining to be Drawn		45.28%
	Street Outreach	\$10,000.00	\$0.00
	Shelter	\$15,029.00	\$0.00
COOPERATIVE DOWNTOWN MINISTRIES	Rapid Re-Housing	\$8,000.00	\$0.00
	Total	\$33,029.00	\$0.00
	Total Remaining to be Drawn		\$33,029.00
	Percentage Remaining to be Drawn		100.00%
BRIDGE MINISTRIES, INC.	Homeless Prevention	\$6,335.00	\$0.00
	Rapid Re-Housing	\$2,835.00	\$0.00
	Total	\$9,170.00	\$0.00
	Total Remaining to be Drawn		\$9,170.00
One Roof, Inc	Percentage Remaining to be Drawn		100.00%
	Data Collection (HMIS)	\$19,000.00	\$4,386.59
	Total	\$19,000.00	\$4,386.59
	Total Remaining to be Drawn		\$14,613.41
Percentage Remaining to be Drawn		76.91%	



U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System

PR91 - ESG Financial Summary
 JEFFERSON COUNTY, AL
 2012

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ESG Subrecipients by Activity Category

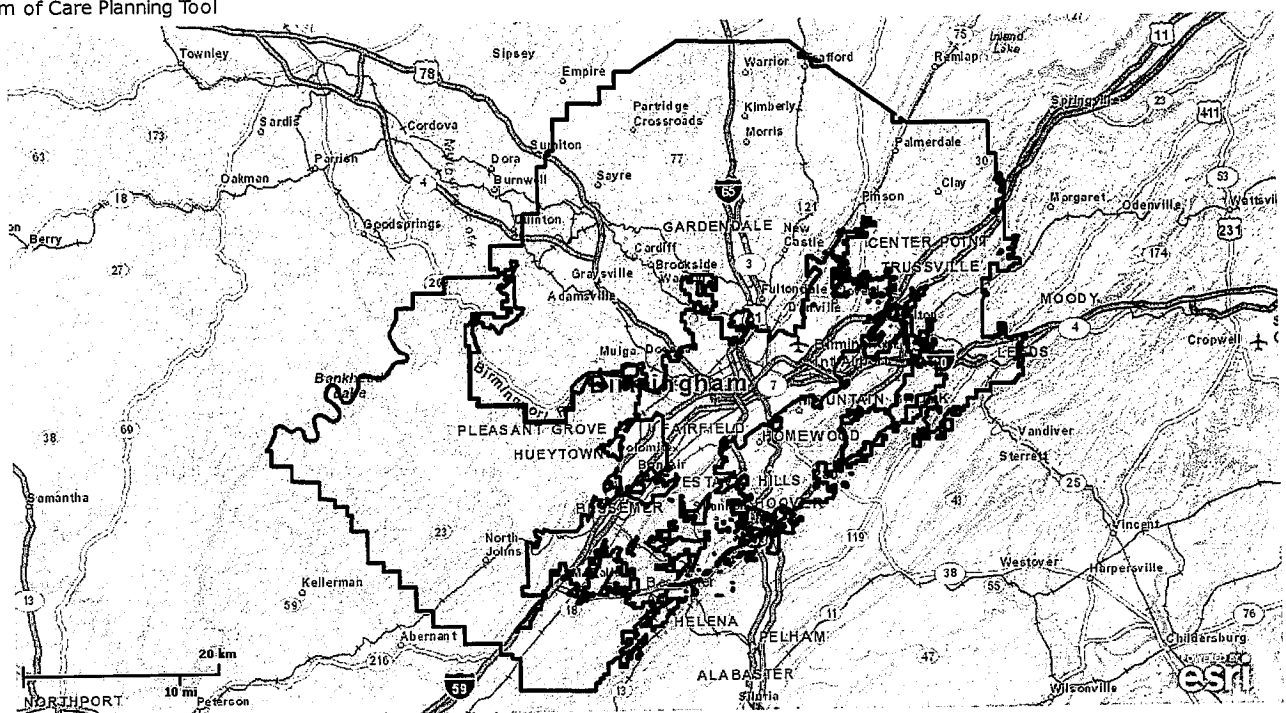
Activity Type	Subrecipient
Street Outreach	COOPERATIVE DOWNTOWN MINISTRIES YWCA CENTRAL ALABAMA
Shelter	FIRST LIGHT, INC. PATHWAYS COOPERATIVE DOWNTOWN MINISTRIES JEFFERSON COUNTY
Homeless Prevention	BRIDGE MINISTRIES, INC. JEFFERSON COUNTY
Rapid Re-Housing	YWCA CENTRAL ALABAMA COOPERATIVE DOWNTOWN MINISTRIES BRIDGE MINISTRIES, INC. JEFFERSON COUNTY
Data Collection (HMIS)	One Roof, Inc JEFFERSON COUNTY
Administration	JEFFERSON COUNTY

ATTACHMENT E

MAPS

Map of Jefferson County, Alabama

Consolidated Plan and Continuum of Care Planning Tool

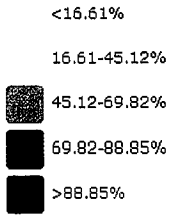


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Jefferson County, Race

Consolidated Plan and Continuum of Care Planning Tool

White alone (not Hispanic)



Jefferson County, Race

Consolidated Plan and Continuum of Care Planning Tool

Black or African American alone (n)

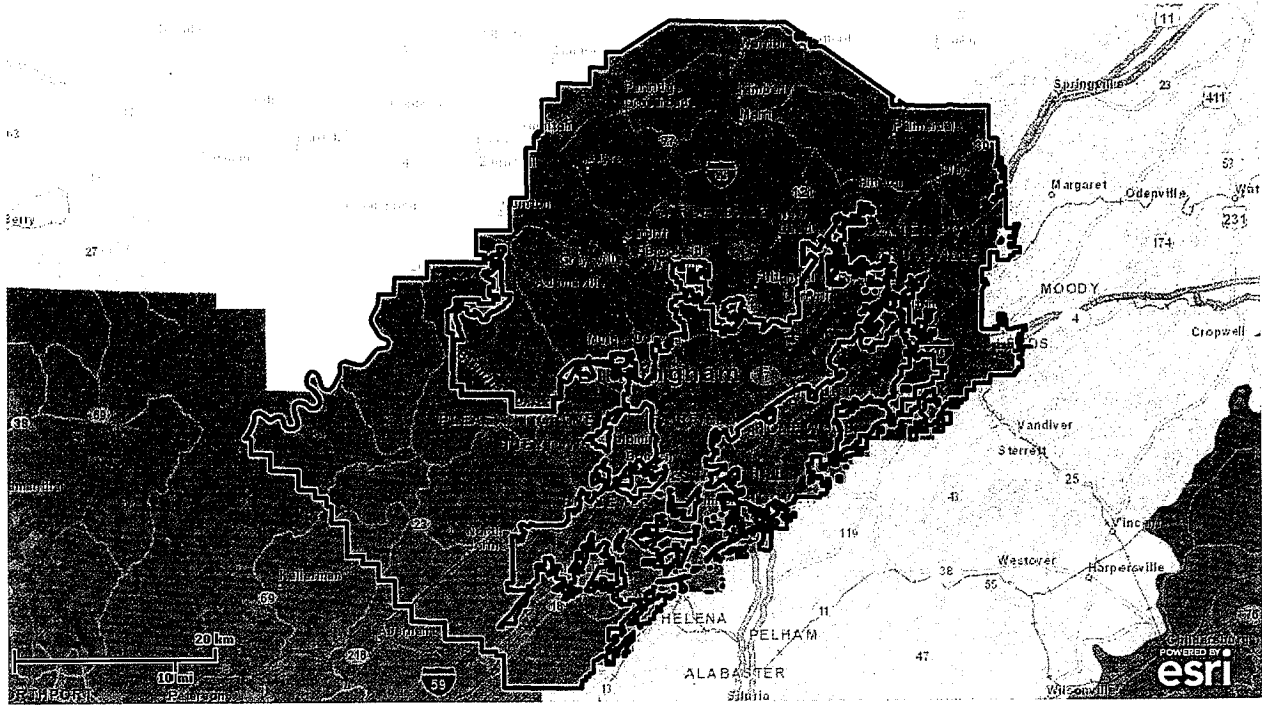
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6.99-23%

23-45.87%

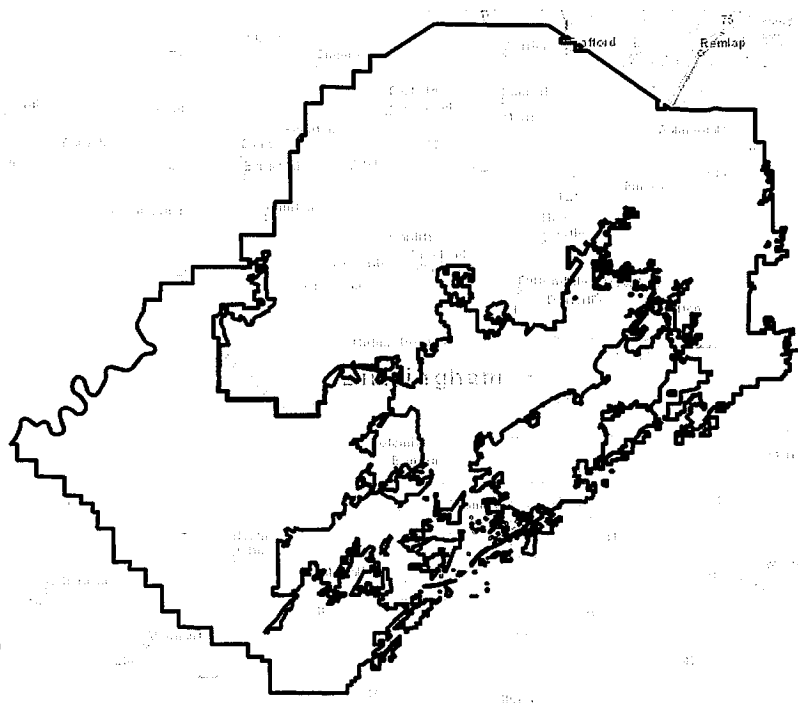
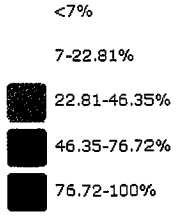
45.87-74.34%

>74.34%



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Jefferson County, Hispanic Origin
Consolidated Plan and Continuum of Care Planning Tool
Persons of Hispanic Origin



Jefferson County, Median Household Income

Consolidated Plan and Continuum of Care Planning Tool

Median Household Income

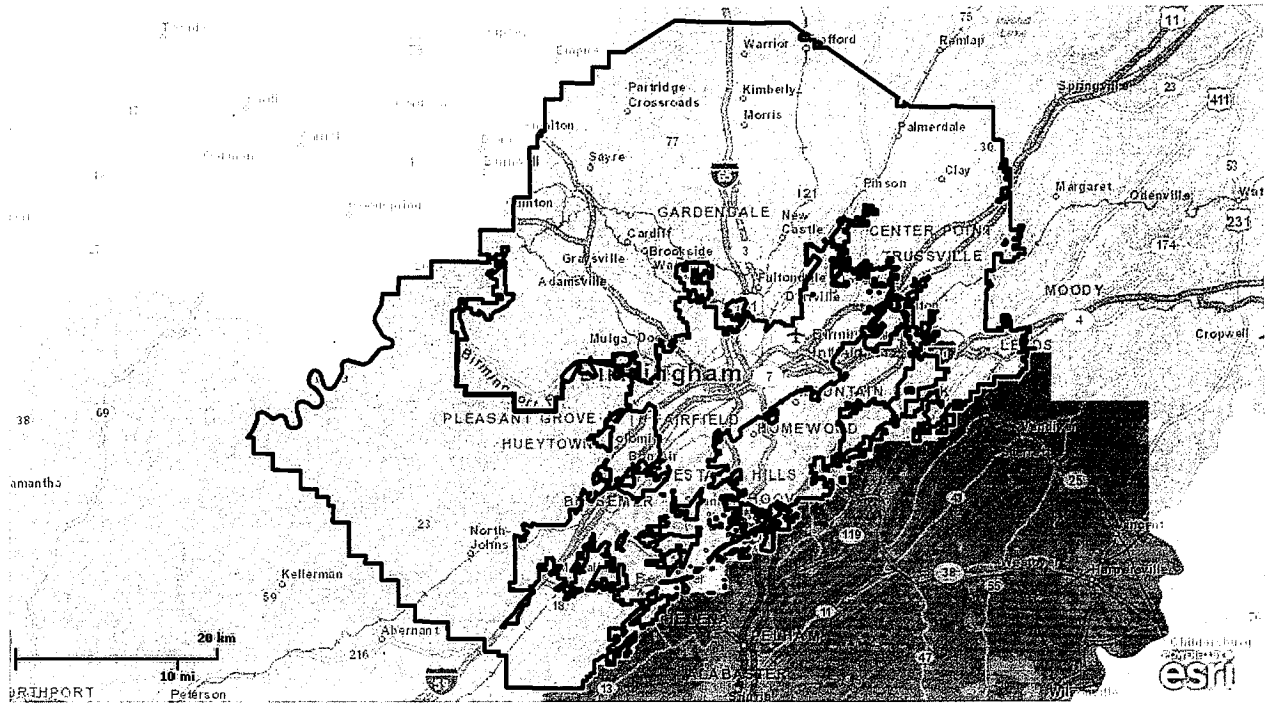
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\$37,719-\$60,398

\$60,398-\$91,449

\$91,449-\$151,632

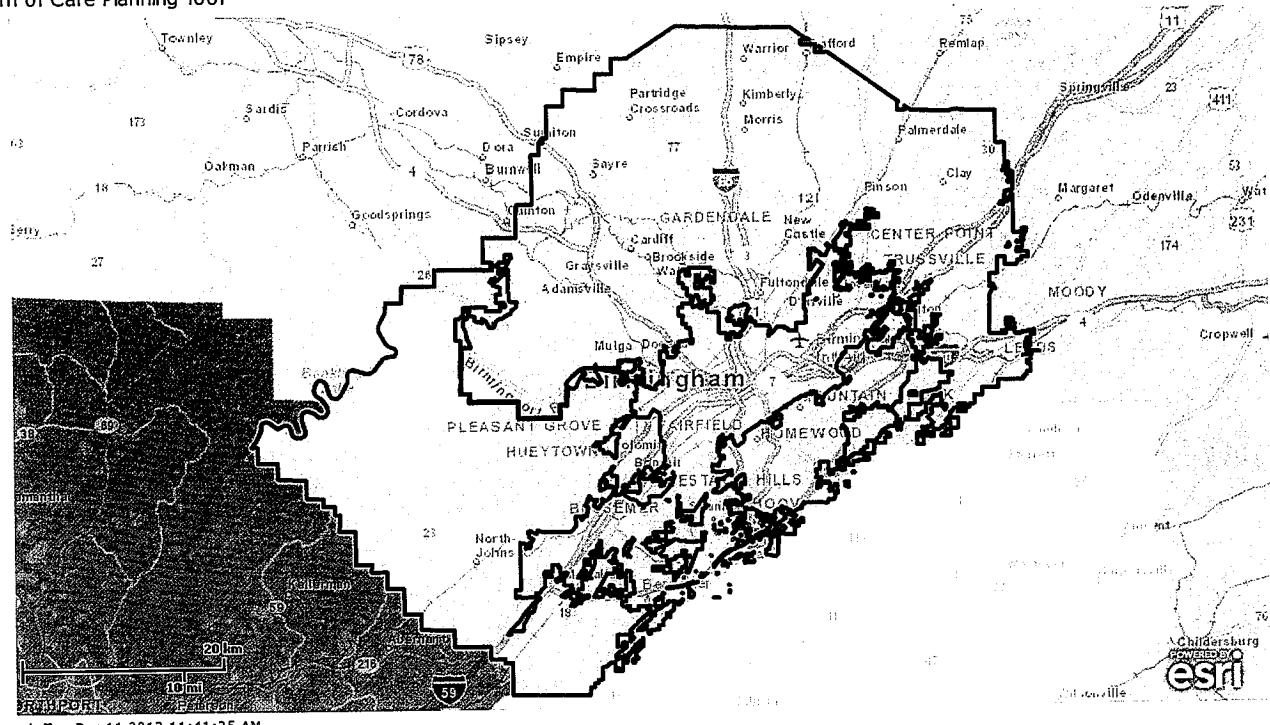
>\$151,632



Jefferson County, Poverty Rate

Consolidated Plan and Continuum of Care Planning Tool

- Poverty Rate**
- <7.09% Poverty
 - 7.09-19.33% Poverty
 - 19.33-36.5% Poverty
 - 36.5-65.38% Poverty
 - >65.38% Poverty








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Jefferson County, CDBG Grantee Boundaries

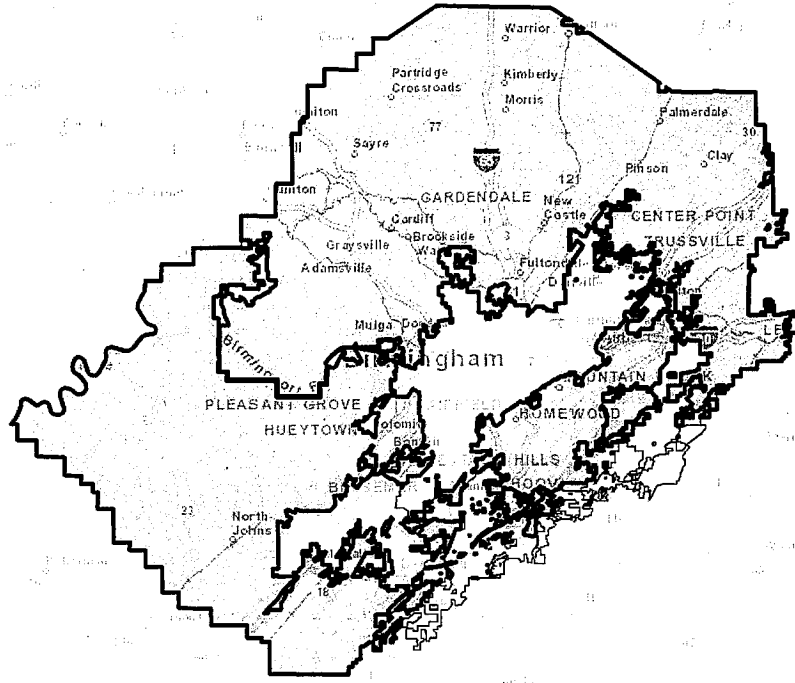
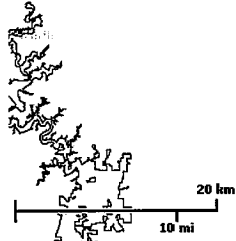
Consolidated Plan and Continuum of Care Planning Tool

CDBG Grantee

-  State
-  MSA
-  City
-  Urban County
-  HOME Consortia

CDBG Public Improvements Activities






- 
- 



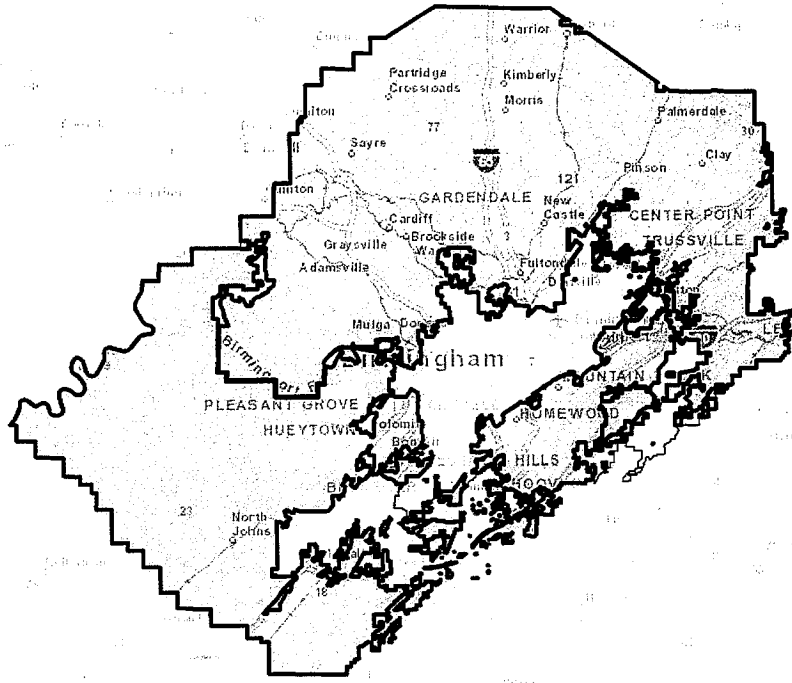
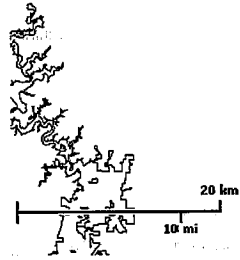
Jefferson County, HOME Grantee Boundaries

Consolidated Plan and Continuum of Care Planning Tool

HOME Grantee

-  State
-  MSA
-  City
-  Urban County
-  HOME Consortia

CDBG Public Improvements Activity



ATTACHMENT F

TABLES

Table 3B
ANNUAL AFFORDABLE HOUSING COMPLETION GOALS

Grantee Name: Program Year:	Expected Annual Number of Units To Be Completed	Actual Annual Number of Units Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
BENEFICIARY GOALS (Sec. 215 Only)						
Homeless households	100		<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Non-homeless households	8		<input type="checkbox"/>	X	<input type="checkbox"/>	<input type="checkbox"/>
Special needs households	0		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Sec. 215 Beneficiaries*	0		<input type="checkbox"/>	X	<input type="checkbox"/>	<input type="checkbox"/>
RENTAL GOALS (Sec. 215 Only)						
Acquisition of existing units	0		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	8		<input type="checkbox"/>	X		<input type="checkbox"/>
Rehabilitation of existing units	0		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance	0		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Rental	8		<input type="checkbox"/>	X	<input type="checkbox"/>	<input type="checkbox"/>
HOME OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units	0		<input type="checkbox"/>	<input type="checkbox"/>		
Production of new units	0		<input type="checkbox"/>	<input type="checkbox"/>		
Rehabilitation of existing units	300		X	<input type="checkbox"/>		
Homebuyer Assistance	4		<input type="checkbox"/>	X		<input type="checkbox"/>
Total Sec. 215 Affordable Owner	304		X		<input type="checkbox"/>	<input type="checkbox"/>
COMBINED RENTAL AND OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units	0		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	8		<input type="checkbox"/>	X		<input type="checkbox"/>
Rehabilitation of existing units	300		X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance	0		<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Homebuyer Assistance	4		<input type="checkbox"/>	X		<input type="checkbox"/>
Combined Total Sec. 215 Goals*	312		X	X	<input type="checkbox"/>	<input type="checkbox"/>
OVERALL HOUSING GOALS (Sec. 215 + Other Affordable Housing)						
Annual Rental Housing Goal	8		<input type="checkbox"/>	X	<input type="checkbox"/>	<input type="checkbox"/>
Annual Owner Housing Goal	304		X	X	<input type="checkbox"/>	<input type="checkbox"/>
Total Overall Housing Goal	312		X	X	<input type="checkbox"/>	<input type="checkbox"/>

* The total amounts for "Combined Total Sec. 215 Goals" and "Total Sec. 215 Beneficiary Goals" should be the same number.

Table 2B
Priority Community Development Needs

Priority Need	Priority Need Level	Unmet Priority Need	Dollars to Address Need	5 Yr Goal Plan/Act	Annual Goal Plan/Act	Percent Goal Completed
Acquisition of Real Property						
Disposition						
Clearance and Demolition	High			0	0	
Clearance of Contaminated Sites						
Code Enforcement						
Public Facility (General)	High					
Senior Centers	High	30	\$5,000,000	2	1/1	100%
Handicapped Centers						
Homeless Facilities						
Youth Centers						
Neighborhood Facilities	High	15	\$1,000,000	2	2/2	100%
Child Care Centers						
Health Facilities						
Mental Health Facilities						
Parks and/or Recreation Facilities	High	50	\$3,000,000	3	3/3	100%
Parking Facilities						
Tree Planting						
Fire Stations/Equipment	High	10	\$6,000,000	2	1/0	
Abused/Neglected Children Facilities						
Asbestos Removal						
Non-Residential Historic Preservation						
Other Public Facility Needs						
Infrastructure (General)	High					
Water/Sewer Improvements	High	25	\$8,000,000	4	2/2	100%
Street Improvements	High	50	\$5,000,000	2	1/1	100%
Sidewalks	High	20	\$1,000,000	2	0/0	
Solid Waste Disposal Improvements						
Flood Drainage Improvements	High	20	\$9,000,000	2	0/0	
Other Infrastructure						
Public Services (General)						
Senior Services	High	10	\$100,000	1	0/0	
Handicapped Services						
Legal Services	High	5	\$100,000	1	0/0	
Youth Services	High	5	\$100,000	1	0/0	
Child Care Services	High	5	\$150,000	3	0/0	
Transportation Services						
Substance Abuse Services	High	5	\$150,000	5	0/0	
Employment/Training Services	High	5	\$2,000,000	0	0/0	
Health Services						
Lead Hazard Screening						
Crime Awareness	High	1	\$350,000	1	0/0	
Fair Housing Activities	H	25,000	2,500,000	1000	200/178	100%
Tenant Landlord Counseling						
Other Services						
Economic Development (General)						
C/I Land Acquisition/Disposition						
C/I Infrastructure Development						
C/I Building Acq/Const/Rehab						
Other C/I						
ED Assistance to For-Profit						
ED Technical Assistance						
Micro-enterprise Assistance						
Other						

Table 2C Summary of Specific Objectives

Grantee Name:

Availability/Accessibility of Decent Housing (DH-1)							
Specific Objective		Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed
DH 1.1	Fair Housing & Home Ownership Counseling	CDBG	2010	Household's Counseling	100	101	100 %
			2011		100	178	100 %
			2012		100		%
			2013		100		%
			2014		100		%
			MULTI-YEAR GOAL			500	
Affordability of Decent Housing (DH-2)							
DH 2.1	Emergency Housing Assistance Program Note: See page 3 of this document for other housing initiatives.	CDBG	2010	Single Unit of Housing Assisted	45	45	100 %
			2011		45	53	100 %
			2012		45		%
			2013		45		%
			2014		45		%
			MULTI-YEAR GOAL			225	
Sustainability of Decent Housing (DH-3)							
DH 3.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 1.1	Public Facilities/Infrastructure		2010	Public Facility	5	6	100 %
			2011		5	3	100 %
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Affordability of Suitable Living Environment (SL-2)							
SL 2.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				
Sustainability of Suitable Living Environment (SL-3)							
SL 3.1			2010				%
			2011				%
			2012				%
			2013				%
			2014				%
			MULTI-YEAR GOAL				

Affordability of Decent Housing (DH-2)							
DH 2.1	Volunteer Based Housing Rehabilitation Program	CDBG	2010	Housing Units	15	18	100 %
			2011	Assisted	15	2	100 %
			2012		15		%
			2013		15		%
			2014		15		%
			MULTI-YEAR GOAL				75
Affordability of Decent Housing (DH-2)							
DH 2.1	Rental Housing for the Elderly	HOME	2010	Single Housing	8	11	100 %
			2011	Unit	4	22	100 %
			2012		4		%
			2013		4		%
			2014		4		%
			MULTI-YEAR GOAL				24
Affordability of Decent Housing (DH-2)							
DH 2.1	Home-Buyer Assistance Program	HOME	2010	Single Housing	4	6	100 %
			2011	Unit	8	6	100 %
			2012		8		%
			2013		8		%
			2014		8		%
			MULTI-YEAR GOAL				36

ATTACHMENT G
CITIZENS' PARTICIPATION

PUBLIC NOTICE

Jefferson County, through the office of Community & Economic Development has prepared the Consolidated Annual Performance Report (CAPER) for the program year ended September 30, 2014. The CAPER is designed to provide information on how a grantee actually used its entitlement funds during its most recently completed program year. Jefferson County welcomes citizens' comments on the CAPER. Further information may be obtained by attending a public hearing at the Office of Community Development at 716 Richard Arrington Jr. Blvd., Suite A-440, Birmingham, AL. on December 1, 2014 at 10:00 a.m. You may also contact the Office of Community & Economic Development at [205] 325-5761. Special accommodations are available upon request for those with disabilities. The report will be available for review Friday, November 21, 2014 until Monday, December 8, 2014 at the following locations:

Jefferson County
Office of Community Development
716 Richard Arrington Blvd, Suite A-430
Birmingham, Alabama 35203

Midfield Public Library
400 Breland Drive
Midfield, AL. 35228

Adamsville Public Library
4825 Main Street
Adamsville, AL. 35005

Trussville Public Library
201 Parkway Dr.
Trussville, AL. 35173

Fairfield Public Library
4615 Gary Avenue
Fairfield, AL. 35064

Tarrant Public Library
1143 Ford Avenue
Tarrant, AL. 35217

Fultondale Public Library
500 Byrd Lane
Fultondale, AL. 35071

Warrior Public Library
10 First Street
Warrior, AL. 35180

Homewood Public Library
1721 Oxmoor Road
Homewood, AL. 35209

Hueytown Public Library
1372 Hueytown Road
Hueytown, AL. 35023

Leeds Public Library
802 Parkway Drive, SE
Leeds, AL. 35094

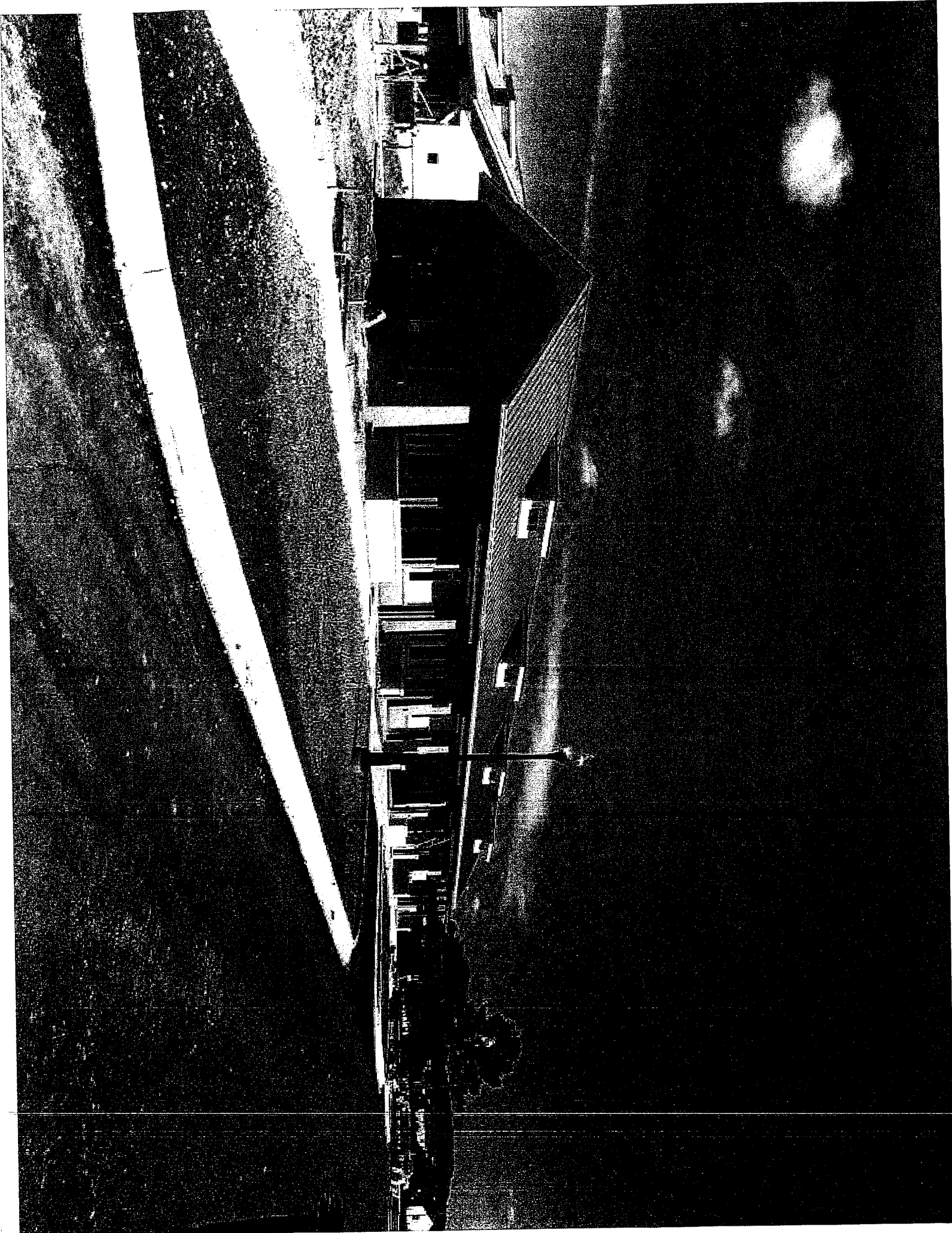
Irondale Public Library
105 20th Street, S.
Irondale, AL. 35210

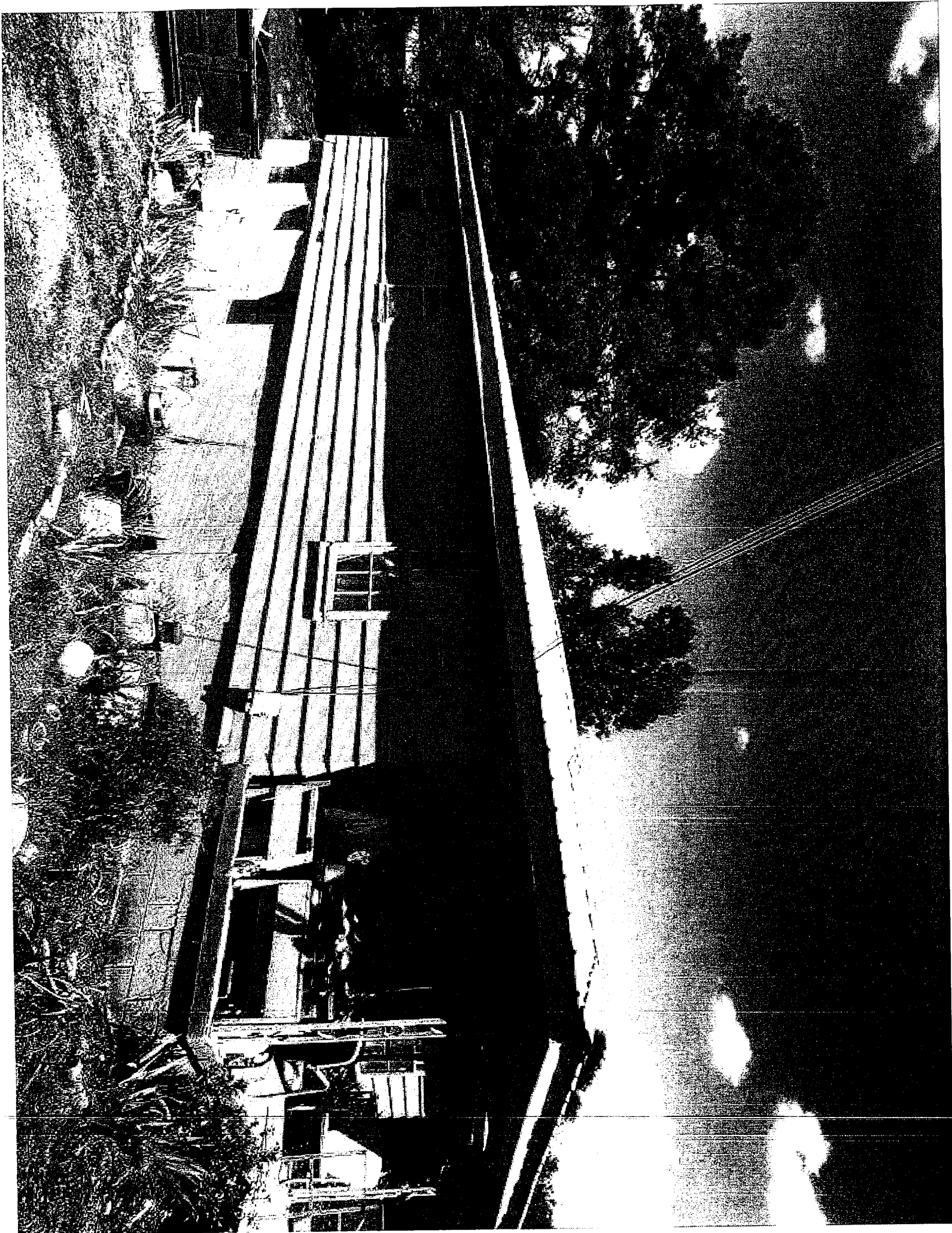
The report can also be viewed online at <http://jeffconline.jccal.org/comdev/main/non-housing.html>

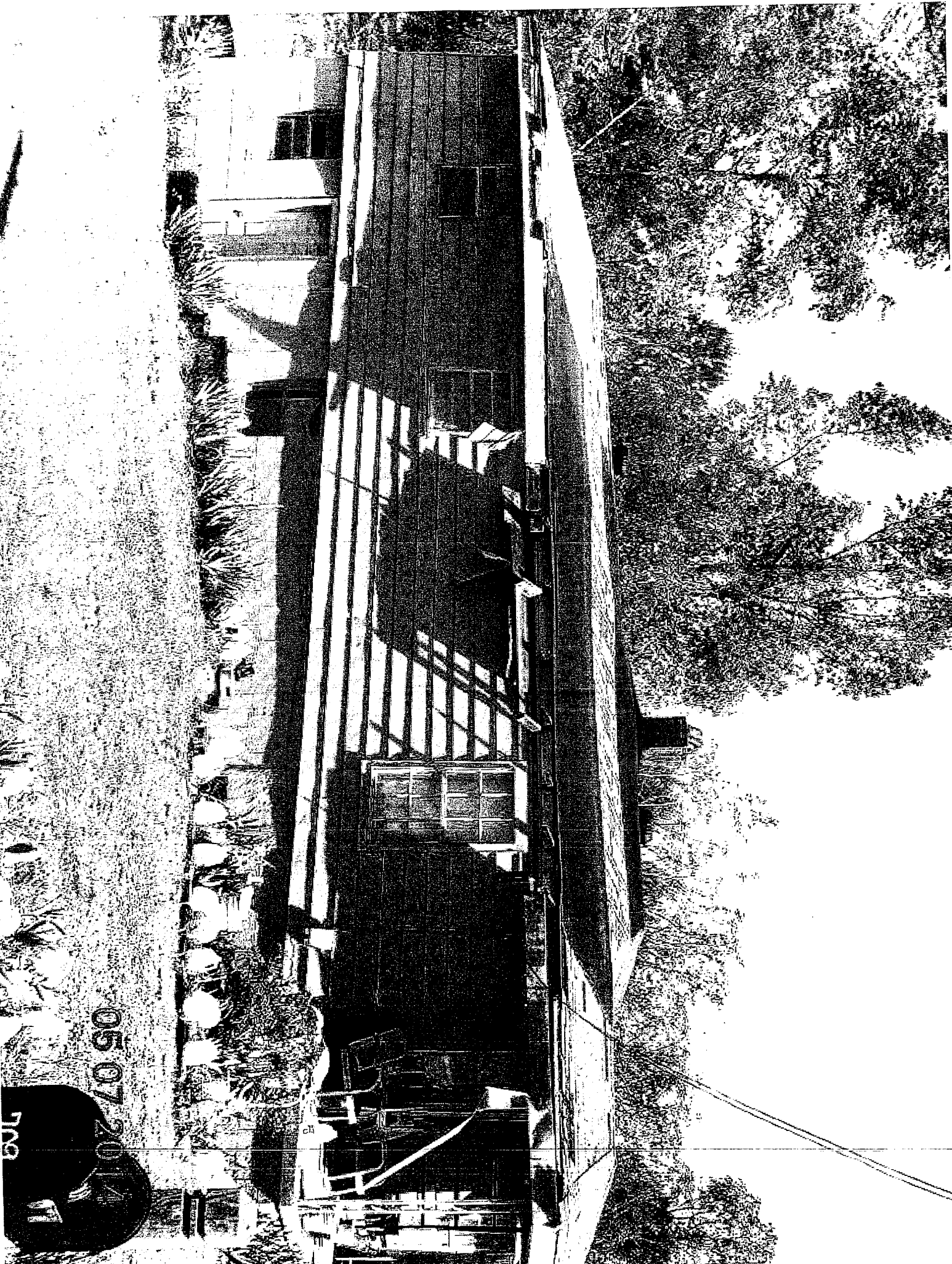
Citizens desiring to comment on this report should forward their comments to the Office of Community & Economic Development by 5 p.m. on Monday, December 8, 2014.

ATTACHMENT H

PHOTOS







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799

ATTACHMENT I

SECTION 3 SUMMARY REPORTS

Section 3 Summary Report

Economic Opportunities for
Low- and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
And Equal Opportunity

OMB Approval No: 2529-0043
(exp: 11/30/2010)

HUD Field Office: _____

Section back of page for Public Reporting Burden statement

1. Recipient Name & Address: (street, city, state, zip) Richard Sprouse Const 1093 Canyon Pike Circle Pelham, A 35124	2. Federal Identification: (grant no.) 20-2443763	3. Total Amount of Award: 112,500.00
8. Date Report Submitted: 7/7/14	4. Contact Person Richard Sprouse	5. Phone: (Include area code) 205-358-8966
9. Program Code: (Use separate sheet for each program code)	6. Length of Grant:	7. Reporting Period: 8-1-13 - 5-1-13
10. Program Name: TSC ADDITION		

Part I: Employment and Training (** Columns B, C and F are mandatory fields. Include New Hires in E & F)

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	0	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	0	0	0	0	0
Construction by Trade (List Trade)					
Trade: carpenter	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Trade	0	0	0	0	0
Other (List)	0	0	0	0	0
Total					

* Program Codes
1 = Flexible Subsidy
2 = Section 202/811

3 = Public/Indian Housing
A = Development,
B = Operation
C = Modernization

4 = Homeless Assistance
5 = HOME
6 = HOME State Administered
7 = CDBG Entitlement

8 = CDBG State Administered
9 = Other CD Programs
10 = Other Housing Programs

Part II: Contracts Awarded

1. Construction Contracts:

A. Total dollar amount of all contracts awarded on the project	\$ 112,500
B. Total dollar amount of contracts awarded to Section 3 businesses	\$
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	%
D. Total number of Section 3 businesses receiving contracts	

2. Non-Construction Contracts:

A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	% 0
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other; describe below.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Form HUD-60002, Section 3 Summary Report, Economic Opportunities for Low- and Very Low-Income Persons.

Instructions: This form is to be used to report annual accomplishments regarding employment and other economic opportunities provided to low- and very low-income persons under Section 3 of the Housing and Urban Development Act of 1968. The Section 3 regulations apply to any **public and Indian housing programs** that receive: (1) development assistance pursuant to Section 5 of the U.S. Housing Act of 1937; (2) operating assistance pursuant to Section 9 of the U.S. Housing Act of 1937; or (3) modernization grants pursuant to Section 14 of the U.S. Housing Act of 1937 and to recipients of housing and community development assistance in excess of \$200,000 expended for: (1) housing rehabilitation (including reduction and abatement of lead-based paint hazards); (2) housing construction; or (3) other public construction projects; and to **contracts and subcontracts in excess of \$100,000** awarded in connection with the Section-3-covered activity.

Form HUD-60002 has three parts, which are to be completed for all programs covered by Section 3. Part I relates to **employment and training**. The recipient has the option to determine numerical employment/training goals either on the basis of the number of hours worked by new hires (columns B, D, E and F). Part II of the form relates to **contracting**, and Part III summarizes recipients' efforts to comply with Section 3.

Recipients or contractors subject to Section 3 requirements must maintain appropriate documentation to establish that HUD financial assistance for housing and community development programs were directed toward low- and very low-income persons.* A recipient of Section 3 covered assistance shall submit one copy of this report to HUD Headquarters, Office of Fair Housing and Equal Opportunity. Where the program providing assistance requires an annual performance report, this Section 3 report is to be submitted at the same time the program performance report is submitted. Where an annual performance report is not required, this Section 3 report is to be submitted by January 10 and, if the project ends before December 31, within 10 days of project completion. **Only Prime Recipients are required to report to HUD. The report must include accomplishments of all recipients and their Section 3 covered contractors and subcontractors.**

- HUD Field Office: Enter the Field Office name.
1. Recipient: Enter the name and address of the recipient submitting this report.
 2. Federal Identification: Enter the number that appears on the award form (with dashes). The award may be a grant, cooperative agreement or contract.
 3. Dollar Amount of Award: Enter the dollar amount, rounded to the nearest dollar, received by the recipient.
 - 4 & 5. Contact Person/Phone: Enter the name and telephone number of the person with knowledge of the award and the recipient's implementation of Section 3.
 6. Reporting Period: Indicate the time period (months and year) this report covers.
 7. Date Report Submitted: Enter the appropriate date.

Submit one (1) copy of this report to the HUD Headquarters Office of Fair Housing and Equal Opportunity, at the same time the performance report is submitted to the program office. The Section 3 report is submitted by January 10. Include only contracts executed during the period specified in item 8. PHAs/IHAs are to report all contracts/subcontracts.

* The terms "low-income persons" and very low-income persons" have the same meanings given the terms in section 3 (b) (2) of the United States Housing Act of 1937. **Low-income persons** mean families (including single persons) whose incomes do not exceed 80 percent of the median income for the area, as determined by the Secretary, with adjustments for smaller and larger families, except that

8. Program Code: Enter the appropriate program code as listed at the bottom of the page.
9. Program Name: Enter the name of HUD Program corresponding with the "Program Code" in number 8.

Part I: Employment and Training Opportunities

Column A: Contains various job categories. Professionals are defined as people who have special knowledge of an occupation (i.e. supervisors, architects, surveyors, planners, and computer programmers). For construction positions, list each trade and provide data in columns B through F for each trade where persons were employed. The category of "Other" includes occupations such as service workers.

Column B: (Mandatory Field) Enter the number of new hires for each category of workers identified in Column A in connection with this award. New hire refers to a person who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column C: (Mandatory Field) Enter the number of Section 3 new hires for each category of workers identified in Column A in connection with this award. Section 3 new hire refers to a Section 3 resident who is not on the contractor's or recipient's payroll for employment at the time of selection for the Section 3 covered award or at the time of receipt of Section 3 covered assistance.

Column D: Enter the percentage of all the staff hours of new hires (Section 3 residents) in connection with this award.

Column E: Enter the percentage of the total staff hours worked for Section 3 employees and trainees (including new hires) connected with this award. Include staff hours for part-time and full-time positions.

Column F: (Mandatory Field) Enter the number of Section 3 residents that were trained in connection with this award.

Part II: Contract Opportunities

Block 1: Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project/program that were awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Block 2: Non-Construction Contracts

Item A: Enter the total dollar amount of all contracts awarded on the project/program.

Item B: Enter the total dollar amount of contracts connected with this project awarded to Section 3 businesses.

Item C: Enter the percentage of the total dollar amount of contracts connected with this project/program awarded to Section 3 businesses.

Item D: Enter the number of Section 3 businesses receiving awards.

Part III: Summary of Efforts – Self-explanatory

The Secretary may establish income ceilings higher or lower than 80 percent of the median for the area on the basis of the Secretary's findings such that variations are necessary because of prevailing levels of construction costs or unusually high- or low-income families. **Very low-income persons** mean low-income families (including single persons) whose incomes do not exceed 50 percent of the median family income area, as determined by the Secretary with adjustments or smaller and larger families, except that the Secretary may establish income ceilings higher or lower than 50 percent of the median for the area on the basis of the Secretary's findings that such variations are necessary because of unusually high or low family incomes.

Syms Contractors, Inc.

Part II: Contracts Awarded

1. Construction Contracts:	
A. Total dollar amount of all contracts awarded on the project	\$ 164,519.00
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 12,500.00
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	5 %
D. Total number of Section 3 businesses receiving contracts	2
2. Non-Construction Contracts:	
A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 3085.00
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or non-metropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is located.
- Other, describe below.

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Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(5) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-108 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

10/11/13

Section 3 - Print Recipient

October 11, 2013

SOUTHEASTERN SEALCOATING, INC Report has been submitted.

Section 3 Summary Report

Economic Opportunities for
Low and Very Low-Income Persons

U.S. Department of Housing
and Urban Development
Office of Fair Housing
and Equal Opportunity

OMB Approval No.2529-0043
(exp. 8/17/2015)

HUD Field Office :: BIRMINGHAM, AL

See Public Reporting Burden Statement below

1. Recipient Name:

Southeastern Sealcoating, Inc

Recipient Address: (street, city, state, zip)

1330 Adamsville Industrial Pak
Birmingham, Alabama 35224

2. Agency ID:

Murphreeroadimproven

3. Total Amount of Award: \$ 186,783
Amount of All Contracts Awarded: \$ 30,382

4. Contact Person:

Brandon Streety

5. Phone: 2057989560

Fax: 2057989065

E-Mail: Leann@southeasternsealcoating.com

6. Reporting Period: Quarter 4 of Fiscal Year 2012

7. Date Report Submitted:

10/11/2013

8. Program Code-Name:

9-Other CD Programs

Program Codes:

3A = Public/Indian Housing Development
4 = Homeless Assistance
7 = CDBG-Entitlement
10= Other Housing Programs

1 = Flexible Subsidy
3B = Public/Indian Housing Operation
5 = HOME Assistance
8 = CDBG-State Administered

2 = Section 202/811
3C = Public/Indian Housing Modernization
6 = HOME-State Administered
9 = Other CD Programs

10/11/13

Part I. Employment and Training (Columns B, C, and F are mandatory fields.)					
A Job Category	B Number of New Hires	C Number of New Hires that are Sec.3 Residents	D % of Section 3 New Hires	E % of Total Staff Hours for Section 3 Employees	F Number of Section 3 Trainees
Professionals	0	0	0.00 %	0.00 %	0
Technicians	0	0	0.00 %	0.00 %	0
Office/Clerical	0	0	0.00 %	0.00 %	0
Officials/Managers	1	0	0.00 %	0.00 %	0
Sales	0	0	0.00 %	0.00 %	0
Craft Workers (skilled)	0	0	0.00 %	0.00 %	0
Operatives (semiskilled)	2	2	0.00 %	0.00 %	0
Laborers (unskilled)	0	0	0.00 %	0.00 %	0
Service Workers	0	0	0.00 %	0.00 %	0
Other (List)	0	0	0.00 %	0.00 %	0
Total	3	2			0

Part II. Contracts Awarded**1. Construction Contracts:**

- A. Total dollar amount of all construction contracts awarded on the project \$ 28,432
- B. Total dollar amount of construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving construction contracts 0

2. Non-Construction Contracts:

- A. Total dollar amount of all non-construction contracts awarded on the project \$ 1,950
- B. Total dollar amount of non-construction contracts awarded to Section 3 businesses \$ 0
- C. Percentage of the total dollar amount that was awarded to Section 3 businesses 0.00 %
- D. Total number of Section 3 businesses receiving non-construction contracts 0

Part III. Summary of Efforts

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Select yes to all that apply)

Yes Recruited low-income residents through: local advertising media, signs prominently displayed at the project site, contacts with community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.

No Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.

No Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.

No Coordinated with Youthbuild Programs and administered in the metropolitan area in which the Section 3 covered project is located.

No Other; describe below.

Public reporting burden for this collection of information is estimated to average 6 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB control number.

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